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Horticultural Products Review

Circular Series

FHORT 7-89

JULY 1989

UPDATE:	General Developments.....	Page 4
	Citrus and Products.....	Page 5
	Fresh Non-Citrus.....	Page 5
	Other Processed Fruit.....	Page 6
	Vegetables.....	Page 6
	Wine, Beer and Hops.....	Page 7
FEATURES:	Increased Tomato Product Packs Forecast.....	Page 8
	Japanese Wine Market.....	Page 14
	Mixed Trends in Horticultural Import Growth.....	Page 18
	Argentine Citrus Update.....	Page 22
STATISTICS:	U.S. Horticultural Exports and Imports Summary.....	Page 2
	Tomato Products: Production, Supply, and Distribution....	Page 13
	Japanese Imports of Wine and Must.....	Page 16
	U.S. Imports of Horticultural Products: 1984-1988.....	Page 19
	Argentine Fresh Citrus: Supply and Distribution.....	Page 24
	Fresh Citrus: Production, Exports, and Processing.....	Page 26
	Exchange Rates.....	Page 7
	U.S. Exports of Selected Commodities	Page 30
	U.S. Imports of Selected Products	Page 33

EXPORT SUMMARY

U.S. exports of horticultural products to offshore destinations (destinations other than Canada*) totaled \$247 million in April 1989, nearly 16 percent above April 1988. An increase in shipments of fresh grapefruit accounted for more than one-third of the jump in monthly export value. Japan, the largest export market for U.S. citrus, took 62,000 tons of grapefruit in April 1989 compared to 36,200 tons in April 1988. Total offshore movement of grapefruit during the first 7 months of fiscal year 1989 (October 1988-April 1989) totaled 362,000 tons, 6.5 percent above the same period a year earlier. Grapefruit sales to Taiwan and Korea also have been strong in recent months. Horticultural export earnings during April also benefited from increased shipments of tree nuts, primarily almonds to Western Europe, frozen french fries to Japan, and wine.

*(Canada is excluded because U.S. export data to Canadian destinations are incomplete. U.S. Customs export data do not record all shipments.)

For further information on items in this circular, contact the Horticultural and Tropical Products Division, (202) 447-6590. All measures not otherwise noted are metric. One kilogram (kg) = 2.2046 lbs., 1 metric ton = 2,204.62 lbs., 1 liter = 0.2642 gallon, 1 hectoliter = 26.42 gallons, 1 hectare (ha) = 2.471 acres.

U.S. EXPORTS OF SELECTED HORTICULTURAL COMMODITIES
WORLD EXC. CANADA, OCTOBER-SEPTEMBER YEAR
APR 89

NAME		QUANTITY				VALUE (000 DOLLARS)					
GROUP	& COMMODITY	CURR MO LAST YR	CURR MO CURR YR	YR TODATE LAST YR	YR TODATE CURR YR	LAST YEAR	CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR
FR, FRUIT CITRUS	MT										
	LEMONS	11,239	9,740	77,443	78,230	133,414	6,507	6,081	47,433	50,100	94,114
	ORANGES, INCL TMPL	30,431	28,405	111,182	136,501	238,527	17,175	16,479	63,269	77,929	138,159
	GRAPEFRUIT	67,213	90,606	312,961	342,703	425,255	32,682	44,787	154,171	165,534	208,013
	OTHER CITRUS	988	974	8,465	13,618	14,512	860	415	6,282	8,015	11,918
	Subtotal:—	109,872	129,727	510,053	571,054	811,709	57,226	67,763	271,157	301,579	452,205
FR, FRT, NON-CIT	MT										
	GRAPES	151	402	22,748	42,818	44,009	157	481	26,673	42,137	52,961
	STRAWBERRIES	127	297	1,034	1,858	4,078	270	636	3,923	6,468	15,232
	CHERRIES SWT & TRT	9	0	460	600	19,936	22	0	567	672	51,303
	KIWI/FRUIT	505	365	9,058	5,098	9,189	929	661	16,372	7,990	16,612
	MELONS	188	278	5,469	3,141	24,689	202	231	3,640	2,074	13,633
	PAPAYA	813	995	5,014	5,686	9,073	758	877	4,476	5,324	8,391
	PEARS	813	2,601	22,044	28,531	23,274	335	1,039	9,025	12,669	9,709
	AVOCADOS	1,953	458	8,458	3,843	11,924	2,674	649	11,839	4,862	16,927
	PEACHES & NCTRNS	466	118	1,350	1,805	9,799	557	66	1,348	1,236	8,051
	APPLES	14,692	10,448	203,997	168,475	249,640	6,638	5,424	85,644	84,105	107,518
	OTHER NON-CITRUS	467	555	7,058	9,209	37,258	714	596	8,786	11,901	45,331
	Subtotal:—	20,189	16,520	286,697	271,068	442,874	13,259	10,665	172,299	179,442	345,671
CND/PREP FRUIT	MT										
	CHERRIES TRT CND	154	315	1,635	1,810	3,391	249	502	2,298	2,660	4,803
	FRUIT MIXTURES	1,077	1,386	11,025	12,201	17,497	1,147	1,331	11,548	12,967	18,367
	PEACHES CANNED	1,575	2,359	10,722	10,366	17,298	1,391	2,332	9,739	10,019	15,506
	MARACHINO CHRY	1,02	221	1,121	1,361	2,254	185	354	2,167	2,556	4,166
	PINEAPPLE CANNED	217	481	2,904	4,036	5,241	214	458	2,601	3,734	4,877
	FRT PREP/PRES	1,588	2,073	12,287	17,834	20,753	1,646	2,317	13,362	18,592	22,671
	OTHER CANNED FR	1,016	1,643	5,659	7,323	10,020	1,457	1,731	7,590	8,946	13,753
	Subtotal:—	5,734	8,482	45,355	54,934	76,457	6,293	9,027	49,307	59,478	84,146
DRIED FRUIT	MT										
	RAISINS, DRIED	9,248	8,183	52,271	52,522	91,946	13,795	12,300	75,717	78,595	136,950
	PRUNES, DRIED	4,418	4,184	36,864	34,710	55,935	7,165	6,718	58,658	54,705	89,595
	OTHER DRIED FRUIT	524	1,273	5,140	6,597	7,380	1,082	2,365	10,542	12,917	15,422
	Subtotal:—	14,191	13,641	94,277	93,830	155,262	22,044	21,384	144,919	146,218	241,968
FROZEN FRUIT	MT										
	STRAWBERRIES, FZN	323	339	2,667	3,132	6,979	372	334	3,234	3,449	8,126
	BLUEBERRIES, FZN	557	1	3,807	3,967	7,263	290	2	2,678	2,304	4,903
	OTHER FZN FRUIT	565	333	4,900	2,845	7,713	640	418	6,086	3,874	9,412
	Subtotal:—	1,445	674	11,375	9,945	21,956	1,303	755	11,999	9,629	22,443
FRT&VEG JUICE (SSE)	KL										
	ORANGE JUICE CNC	18,000	13,320	65,683	65,312	142,676	6,823	6,933	28,003	32,893	60,049
	GRAPEFRUIT JU CNC	8,862	4,821	24,250	20,214	67,550	4,536	3,087	11,477	12,104	31,417
	ORANGE JU NT CNC	2,022	2,333	14,032	16,423	26,968	1,020	1,437	5,916	8,750	11,798
	OTHER JUICES	22,765	17,604	88,513	107,050	189,230	9,031	10,727	40,470	54,106	84,660
	Subtotal:—	51,650	38,080	192,479	208,999	426,425	21,412	22,185	85,867	107,854	187,926
VEGETABLES FR	MT										
	TOMATOES, FR, CH.	247	64	1,245	1,936	4,229	154	67	870	1,753	2,672
	ONIONS, FR	764	1,051	36,899	39,719	63,475	267	296	9,721	11,085	16,749
	LETTUCE, FR, CH.	1,077	1,375	6,578	7,647	21,339	567	640	3,586	4,390	9,893
	ASPARAGUS, FR, CHL	2,753	2,587	7,655	7,729	8,691	7,876	6,804	23,162	23,346	26,025
	OTHER VEG, FR.	6,947	4,873	37,415	46,292	67,995	4,257	4,145	27,681	37,084	48,391
	Subtotal:—	11,790	9,952	89,793	103,326	165,732	13,123	11,954	65,022	77,660	103,732
VEGETABLES CANNED	MT										
	CATSUP & CHILI SA	1,135	929	6,526	6,587	10,845	830	755	5,237	5,031	8,856
	TOMATO PASTE	183	58	1,722	1,346	3,540	193	66	1,809	1,467	3,665
	SWEET CORN CANNED	8,136	7,157	59,699	64,390	107,892	6,170	5,991	44,141	52,550	81,204
	TOMATO SAUCE	270	1,497	1,602	8,585	4,303	208	1,325	1,261	7,810	3,822
	OTHER CANNED VEG.	2,505	5,831	19,840	44,203	33,604	2,767	8,162	20,195	52,975	34,675
	Subtotal:—	12,231	15,474	89,391	125,112	160,188	10,170	16,301	72,645	119,835	132,224
VEGETABLES FZN	MT										
	OTHER POT. FZN	1,345	1,661	9,078	10,353	16,022	987	1,516	6,727	8,763	11,886
	FZN SWT CORN	4,109	5,753	28,053	33,191	47,242	2,880	3,400	20,602	24,525	34,805
	F FRY FZN	9,678	15,592	63,541	83,249	114,421	6,177	10,648	41,692	54,610	77,365
	OTHER FZN VEG	5,125	4,087	30,351	28,652	51,713	3,520	3,550	21,800	25,012	38,673
	Subtotal:—	20,257	27,094	131,024	155,447	229,399	13,566	19,115	90,823	112,912	162,732
DEHYD VEGETABLES	MT										
	GARLIC DEHY	235	348	1,560	2,603	2,681	458	761	3,051	5,211	5,222
	POTATO DEHYD	2,592	1,838	14,387	13,718	27,263	1,791	1,770	10,217	10,901	18,737
	ONIONS DEHY	1,301	1,469	11,675	11,902	18,124	2,486	3,002	19,039	20,098	29,878
	OTHER DEHY VEG.	950	1,226	7,979	9,822	15,791	1,229	1,347	11,511	13,926	21,939
	Subtotal:—	5,080	4,883	35,604	38,047	63,861	5,966	6,881	43,819	50,138	75,778
TREE NUTS	MT										
	ALMONDS, UNSHLD	200	441	3,690	9,405	7,539	394	1,324	8,313	20,781	16,110
	ALMND SH/PRP	8,847	9,773	99,722	93,449	179,021	29,699	31,550	324,532	289,809	573,694
	WALNUTS, UNSHLD	321	200	44,861	42,578	47,394	524	363	81,625	67,594	86,135
	PISTACHIO, UNSHLD	98	518	1,109	2,589	1,650	330	1,877	3,780	9,503	5,743
	WALNUTS, SHLD	358	857	4,840	7,571	17,137	1,153	1,830	14,950	19,599	21,356
	OTHER NUTS	686	856	10,062	8,976	17,212	3,067	2,745	30,595	26,715	44,565
	Subtotal:—	10,512	12,647	164,287	164,571	259,957	35,169	39,692	463,797	434,003	747,607
NURSERY PRODUCTS	NONE										
	CUT FLOWERS	0	0	0	0	0	1,050	260	3,171	2,808	6,389
	OTHER NURS, PROD.	0	0	0	0	0	5,428	5,655	29,789	30,594	46,641
	Subtotal:—	0	0	0	0	0	6,478	5,916	32,960	33,402	53,030
HOPS & PRODUCTS	MT										
	HOPS, NSFP	48	53	1,232	983	1,717	152	573	4,075	5,128	6,038
	HOP PELLETS	161	52	1,995	849	3,099	456	174	6,014	3,532	10,684
	HOP EXTRACT	93	155	2,099	1,646	2,690	1,154	3,886	29,054	22,731	37,714
	Subtotal:—	303	261	5,327	3,479	7,507	1,764	4,633	39,144	31,392	54,438
WINE	KL										
	GRAPE WINES	3,264	5,085	22,517	25,648	44,154	5,143	7,576	32,780	36,595	66,096
	OTHER WINE PRODUCT	575	1,192	2,282	4,181	4,459	574	816	2,733	2,717	5,391
	Subtotal:—	3,839	6,278	24,799	29,829	48,614	5,717	8,392	35,513	39,312	71,487
Grand Total:						213,496 244,670 1,579,277 1,702,862 2,735,393					

U.S. IMPORTS OF SELECTED HORTICULTURAL COMMODITIES
WORLD SUMMARY, OCTOBER-SEPTEMBER YEAR
APR 89

NAME		QUANTITY					VALUE (000 DOLLARS)				
GROUP	COMMODITY	CURR MO LAST YR	CURR MO CURR YR	YR TDATE LAST YR	YR TDATE CURR YR	LAST YEAR	CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR
FRESH FRUIT	MT										
	MANGO	2,912	5,496	3,608	8,423	34,534	3,088	4,973	3,521	6,902	28,797
	PEAR	3,284	7,698	21,401	28,950	32,496	2,132	3,391	15,377	17,097	23,707
	APPLES	15,571	19,666	56,836	60,103	119,359	8,264	8,332	23,485	24,099	50,684
	AVOCADO	12	7	800	4,058	2,454	10	6	224	3,682	1,369
	KIWIFRUIT	34	528	191	686	14,469	46	668	194	1,031	21,346
	PEACH	981	1,907	41,609	44,846	42,582	824	1,035	27,632	29,977	28,466
	PINEAPPLE	8,257	6,478	48,584	52,523	80,257	3,039	2,729	15,763	22,277	28,089
	BANANA	253,552	214,725	1,721,462	1,637,814	2,888,311	68,972	58,211	448,932	455,063	767,724
	STRAWBERRY	3,126	2,999	12,809	14,186	17,462	2,203	2,668	14,864	17,620	17,736
	GRAPE	51,296	77,173	260,144	246,958	307,460	38,649	55,484	207,498	182,394	254,876
	CANTELOUPE	36,797	62,808	118,910	169,830	146,113	9,928	20,445	34,401	55,201	42,093
	RASPBERRY	101	189	795	1,117	11,627	391	514	3,124	3,555	18,292
	OTHER MELON	14,687	22,594	58,883	82,807	73,414	4,829	6,872	18,120	25,111	22,059
	OTHER FRUIT	45,555	64,507	231,139	279,481	374,254	11,555	12,868	76,854	80,166	123,931
	Subtotal:—	436,172	486,781	2,577,177	2,631,788	4,144,799	153,936	178,204	889,994	924,181	1,429,177
DRIED FRUIT	MT										
	RAISIN	300	455	5,853	5,476	8,802	264	414	5,337	4,978	8,092
	DATE	629	1,785	3,752	6,333	5,566	795	1,325	4,772	6,084	6,489
	DRD FIG & PASTE	384	290	6,557	4,285	7,282	338	287	7,360	5,790	8,351
	DRD APRICOT	273	162	2,557	5,575	3,998	871	396	6,805	11,956	10,449
	OTHER DRD FRUIT	625	4,724	3,930	10,565	9,380	815	2,966	5,390	10,910	14,041
	Subtotal:—	2,213	7,418	22,651	32,236	35,029	3,086	5,390	29,667	39,720	47,425
FROZEN FRUIT	MT										
	FZN STR	5,334	3,680	15,079	13,665	29,497	3,006	2,312	9,288	8,400	17,629
	FZN RASP	97	335	1,113	1,325	1,597	221	494	2,676	2,100	3,568
	OTHER FZN FRUIT	402	249	4,020	4,608	6,679	646	308	6,582	6,125	11,764
	Subtotal:—	5,834	4,265	20,213	19,599	37,774	3,873	3,116	18,548	16,625	32,961
CND/PRP FRUIT	MT										
	CANNED PEAR	2	22	75	564	420	4	12	63	337	265
	MIXED FRUIT	1,438	1,594	7,554	9,881	15,635	1,090	1,227	4,868	7,307	10,251
	CANNED PEACH	3,310	4,112	17,064	33,308	28,249	2,276	2,360	11,321	21,626	18,582
	CANNED PINEAP	23,049	19,225	130,824	158,026	233,383	14,105	10,903	87,063	94,195	148,057
	PRP/PRES FRUIT	5,071	13,003	31,703	68,511	58,816	4,928	18,873	29,862	94,286	55,669
	OTHER CND FRUIT	16,647	9,482	110,448	84,995	194,891	20,506	13,525	134,962	116,843	235,742
	Subtotal:—	49,520	47,440	297,671	355,289	531,398	42,911	46,903	268,139	334,597	468,569
FRT&VEG JUICE (SSE)	KL										
	GRAPE JU	1,633	3,975	15,445	35,669	35,348	538	940	4,323	8,466	8,924
	PINAP JU	28,453	17,379	132,934	122,763	223,433	5,710	3,258	26,251	23,658	43,910
	APPLEPEAR JU	29,697	56,282	331,870	581,625	629,350	7,709	12,728	74,993	123,655	145,179
	FCOJ	100,582	91,381	1,146,185	836,582	1,679,518	36,072	26,401	326,020	294,728	517,013
	OTHER FRUIT JU	7,322	67,528	64,344	210,671	94,798	5,088	21,765	37,373	83,972	60,000
	Subtotal:—	167,690	236,547	1,690,780	1,787,312	2,662,449	55,119	65,094	468,962	534,481	775,027
VEGETABLES FR	MT										
	POTATO INCL SD	35,974	49,294	163,643	217,988	216,968	4,324	11,937	20,124	47,212	26,870
	BELL PEPPER	6,838	10,257	80,911	83,099	92,835	4,217	8,196	36,264	52,450	51,915
	SQUASH	6,655	8,269	54,896	67,135	61,833	3,369	4,040	29,684	32,063	32,038
	CARROT	1,315	3,848	44,041	38,167	58,947	351	962	8,399	8,873	13,174
	CHILI PEPPER	3,681	2,850	20,962	19,553	35,992	2,660	2,761	12,676	16,468	21,118
	CUCUMBER	14,782	17,346	205,284	180,698	213,902	4,238	7,809	44,746	73,213	48,996
	ASPARAGUS	290	514	11,567	11,327	14,720	124	379	16,497	14,678	19,479
	LETTUCE	200	64	16,272	23,374	17,584	112	56	11,027	8,168	11,539
	TOMATO	46,773	42,830	262,155	255,331	376,086	21,509	30,990	114,479	154,506	164,448
	GARLIC	2,957	1,719	7,850	5,622	17,580	1,445	1,273	4,878	5,346	11,229
	ONION	38,705	24,710	162,048	119,973	189,508	10,012	7,202	63,234	47,800	79,561
	BEAN	835	1,682	11,379	12,301	13,128	744	1,724	9,281	11,812	10,583
	EGGPLANT	2,768	2,397	16,936	16,557	18,332	1,641	1,244	8,461	8,252	9,270
	OTHER FRV VEG	16,360	21,036	152,793	167,318	229,254	7,210	11,222	65,120	81,408	97,126
	Subtotal:—	178,140	186,822	1,210,741	1,218,548	1,556,676	62,090	89,801	444,878	562,254	597,353
VEG CANNED/DEHYD	MT										
	CND ARTICHOKE	698	760	4,624	3,891	16,815	1,164	1,699	7,395	7,999	33,168
	TOM PASTE	4,641	14,348	23,933	57,067	42,332	2,905	13,844	14,851	50,337	26,499
	CND TOM	6,982	7,568	55,960	46,664	78,598	3,944	4,417	29,270	28,120	42,456
	CND PIMIENTO	416	457	5,529	5,558	8,300	583	515	7,073	7,330	10,461
	CND MSHROOMS	7,667	7,352	31,046	30,276	55,563	17,352	17,643	67,455	72,216	125,828
	TOM SAUCE	701	266	3,726	1,551	5,188	445	1,132	1,950	965	2,896
	DEHYD VEGETABLES	7,443	7,063	70,889	74,764	142,660	7,394	7,249	55,177	57,854	97,447
	OTHER CND VEG	13,531	15,719	112,547	123,192	183,246	12,634	12,777	103,126	104,702	165,844
	Subtotal:—	42,083	53,537	308,258	342,969	532,705	46,424	58,280	286,299	329,527	504,602
VEGETABLES FZN	MT										
	BROCCOLI FZN	9,180	0	48,195	17,440	80,603	4,965	0	27,656	10,930	47,064
	CAULIFLOR FZN	385	0	21,552	8,835	25,865	225	0	12,304	5,755	15,083
	OKRA FZN	651	0	2,724	671	6,075	432	0	1,560	412	3,481
	POTATO FZN	3,719	3,850	29,337	25,639	49,793	1,846	2,000	13,723	12,959	23,315
	OTHER VEG FZN	2,517	3,701	21,600	34,436	41,573	2,931	3,867	19,120	31,349	37,263
	Subtotal:—	16,454	7,552	123,410	87,023	203,912	10,401	5,868	74,365	61,406	126,208
TREE NUTS	MT										
	BRAZILS TOT	868	104	3,474	2,574	9,495	1,043	281	5,793	7,544	13,006
	PISTACHIOS TOT	131	32	1,183	277	1,772	382	148	3,993	1,106	6,007
	CASHEWS TOT	3,453	3,531	23,635	25,784	40,385	17,158	14,914	135,070	119,420	219,351
	FILBERTS TOT	202	156	1,024	3,242	1,821	777	447	4,148	9,423	7,094
	OTHER NUTS	5,512	4,476	55,312	43,401	83,488	5,701	4,226	58,249	51,052	89,243
	Subtotal:—	10,168	8,301	84,630	75,280	136,963	25,062	20,019	207,255	188,547	334,703
NURSERY PRODUCTS	NONE										
	ROSES	0	0	0	0	0	7,586	5,712	35,466	41,613	59,267
	CARNATIONS	0	0	0	0	0	7,086	6,827	41,904	43,429	62,968
	OTHER CUT FLRS	0	0	0	0	0	14,901	12,513	93,539	98,336	151,202
	OTH NURS PROD	0	0	0	0	0	7,844	3,136	77,823	65,732	145,193
	Subtotal:—	0	0	0	0	0	37,419	28,189	248,734	249,112	418,631
HOPS & PRODUCTS	MT										
	HOPS & PELLETS	404	560	4,597	4,533						

UPDATE

General Developments

--The Alar controversy has disrupted U.S. apple exports to Thailand and grapefruit exports to Korea. In Thailand, import and distribution of U.S. apples have been upset by reports of Alar residues exceeding accepted tolerance levels, according to tests conducted by the Thai government. The U.S. Embassy in Bangkok responded that the Alar levels reported are higher than could possibly exist and have not been found on any apples tested in the United States. The Embassy has asked that a statement be issued to consumers indicating that U.S. apples are safe to eat.

Meanwhile, in Korea, sales of U.S. grapefruit plunged after a report that Alar had been discovered during testing by a Korean Government lab. The U.S. Embassy in Seoul protested that Alar is not even registered for use on grapefruit in the United States and that it accords no benefit on grapefruit whatsoever. The state governments of Florida, California, and Arizona issued statements that no Alar is used on grapefruit produced in their States. The Korean scare spilled over into Taiwan, where grapefruit sales have been badly affected.

--The Canadian Department of Health and Welfare reduced the lead and arsenic tolerance levels for apple juice, cider, and wine on May 4, 1989. The lead tolerances were reduced from 0.5 ppm to 0.2 ppm. Arsenic tolerances were lowered from 0.2 parts per million (ppm) to 0.1 ppm. The new tolerances are the same as those applied to other beverages. The previous tolerances for apple juice, cider, and wine were a reflection of the past use of the pesticide, lead arsenate, on apples and grapes. However, the use of this pesticide was banned in Canada in 1983.

--The 1989/90 EC price package was passed by the EC Council and unanimously accepted by member states on April 23. The final package freezes prices for most horticultural products. Changes affecting horticultural products are as follows:

- In measures to divert fresh citrus to processing, the basic price for citrus fruit, other than satsumas and clementines, was reduced 7.5 percent. This reduction aligns the withdrawal price to the producer price for oranges sent to processing. A further reduction of 7.5 percent in 1990/91 is planned. In association with the lower basic price, all varieties of oranges withdrawn from the market will be permitted to be processed into juice. In the case of satsumas and clementines, products withdrawn from the market can be admitted for processing into segments or juices.

- The EC Commission will carry out a survey of varietal structure of the apple industry before the Council makes a decision concerning the premium to be paid for grubbing up apple trees.

- The timetable for fixing basic prices and buying-in prices for table grapes is extended until November 21, 1989.

- Peaches and pears in their own juice are entitled to processing aids, within the existing threshold.

- Portugal is authorized to transfer 20,000 tons from the tomato paste quota to the quota for "other" tomato products. This mechanism has been available for all other member states since 1988.

Citrus and Products

--The Government of Japan announced on June 9 an additional import quota for 10,000 metric tons of orange juice concentrate (5:1 concentrate basis) for Japanese Fiscal Year (JFY) 1989 (April 1989-March 1990). This brings the total orange juice concentrate allocation to date for JFY 1989 to 16,000 metric tons, including the 6,000-ton quota allocated in March 1989. In accordance with the U.S.-Japan Beef and Citrus Agreement of 1988, the Japan is scheduled to issue orange juice concentrate quotas for a total of 19,000 metric tons for JFY 1989. According to the Ministry of Agriculture, Forestry and Fisheries, the allocation for the remaining 3,000 tons will be made during the second half of JFY 1989 (Oct. 1989-March 1990). As in the past, the orange juice quotas will be allocated entirely to associations of domestic juice manufacturers for use by their members. The quota system will be disbanded when orange juice is liberalized on April 1, 1992.

--Citrus production by major producing countries in the Southern Hemisphere during the 1989 season¹ is forecast at 16.3 million tons, up 10 percent from a year earlier. The increased production largely represents the improved orange harvest projected in Brazil. Production of lemons will be off sharply due to a prolonged drought in major growing areas of Argentina. Total Southern Hemisphere exports of fresh citrus fruit during 1989 are forecast at 826,000 tons, the same volume recorded in 1988. Export movement of oranges and tangerines should be up, but will be offset by reduced sales of lemons and grapefruit. Citrus processors in the Southern Hemisphere will consume 18 percent more fruit during the current season than in 1988. Production of orange juice in Brazil is expected to reach 820,000 tons at 65 degree brix (282.7 million gallons at 42 degree brix) compared with 705,000 tons in 1988. Export supplies of concentrated lemon juice and essential oil will be tighter in 1989 due to lower production in Argentina.

Fresh Non-Citrus

--The European Community has announced that it will reduce the basic and buying-in prices for nectarines by 20 percent for 1989/90. The stabilizer mechanism for nectarines requires that prices be reduced by a set amount, whenever purchases in the previous year exceed a pre-set threshold quantity. The amount of required price reduction is 1 percent for each 2,500 metric tons in excess of the threshold, up to a maximum reduction of 20 percent. In 1988, purchases of nectarines in the EC exceeded the 37,272 metric ton threshold by 53,869 tons, thus requiring the maximum cut in prices.

--The United Kingdom has established maximum pesticide residue levels for plums. Maximum residue levels for plums are 2.0 parts per million (ppm) for Benylate measured as Carbendaziam, 2.0 ppm for Captan, and 10.0 ppm for Iprodione.

--On May 18, the City Council of Toronto passed a resolution recommending a voluntary boycott of all grapes and grape products from California, Chile, and other countries. This followed hearings at the municipal Board of Health, in which U.S. farmworkers argued that grapes contained unsafe pesticide residues and were produced under conditions dangerous to farm labor. The Canadian Fruit Wholesalers Association denied the allegations. Health and Welfare Canada, an agency of the Canadian Federal Government has found no residues on imports of U.S. grapes. The boycott apparently has been ineffective.

¹The 1989 Southern Hemisphere season corresponds to 1988/89 in the tables found in the statistical section of this publication.

--French production of cherries, apricots, peaches, and nectarines will increase in 1989. The forecast increases, based on estimates by the French Ministry of Agriculture, are attributed to favorable weather conditions at the time of blossoming and, in the case of apricots, larger bearing area due to young orchards starting to produce. The 1989 apricot crop is projected to be 23 percent above the average production for the previous five years (1984-1988). The volume of the (mostly sweet) harvest this year is well above the relatively small crop of 1988, and peach and nectarine production is also expected to be up from last year's below-normal output. The 1989 peach crop, however, will probably be about 4 percent less than the average for the previous 5 years as a result of declining bearing area.

FRANCE: ESTIMATED FRESH FRUIT PRODUCTION
(1,000 of Metric Tons)

	1987	1988 (P)	1989 (F)
Cherries	101.2	71.4	90.0
Apricots	96.8	94.4	121.0
Peaches	372.5	336.4	372.9
Nectarines	115.2	112.3	127.1

(P) Preliminary (F) Forecast

--The Government of Chile will be paying about \$50 million to the Chilean fruit sector to help cover economic losses arising from the destruction of fruit and the interruption of trade due to the cyanide crisis last March. Compensation claims must be accompanied by evidence documenting the destruction of fruit. To facilitate this compensation program, the U.S. Agricultural Marketing Service will review and certify relevant documents, to be submitted to the Chilean Government as evidence of destruction. Because of decisive action by the Chilean Government during the first days of the crisis, coupled with quick action by the U.S. Food and Drug Administration to allow renewed imports of Chilean fruit, the effect on employment and economic growth in Chile has been negligible. According to the U.S. Agricultural Attache in Santiago, investment within the Chilean fruit sector continues, and producers there are projecting a 70 percent increase in production and exports by 1992.

Other Processed Fruits

--U.S. exports of canned fruit in the first 11 months of the 1988 marketing year (June 88-April 89) mirrored the previous year's level. Exports of canned fruit mixtures, peaches, and pears totalled 38,762 tons, down less than 1,000 tons from exports for the same time period of MY 1987. Exports to Asia and the Middle East represented the bulk of the trade. The only noticeable changes were a 50-percent increase in exports of canned fruit mixtures to Japan and a 60 percent drop in exports to Hong Kong.

Vegetables

--Spain's 1988 canned asparagus pack is estimated at 39,000 tons, 13 percent less than the previous year. The 1987 pack, at 45,000 tons, was the largest in 5 years. Abnormally wet weather accounted for the reduction in 1988. Spanish canned asparagus makes up about 5 percent of total U.S. imports of the product.

--The Government of Canada has amended the Processed Products Regulations as they apply to frozen fruit and vegetable products. The amendment adds to the grade names "Canada Fancy," "Canada Choice," and "Canada Standard" the equivalent grade names "Canada A," "Canada B," and "Canada C." In the case of imports into Canada grade names "Grade A," "Grade B," and "Grade C." Are also added. Imported products are not allowed to have the prefix "Canada" on grade labels. For frozen concentrated apple juice only two grades exist, "Fancy" or "A" and "Choice" or "B." The amendment provides new grade names, while retaining the old names until December 1, 1991.

Wine, Beer, and Hops

--U.S. wines have captured the number two spot in the Hong Kong market, surpassing Australian wines in 1988 imports. Over the past year, volume of French and Australian wine sales has declined while U.S. volume has increased. In 1988, U.S. wines overtook the well established Australian vintage that has held second place for a long time. Although Australian wine sales increased in value by 22 percent in 1988, volume was down 20 percent from the previous year. Meanwhile, the U.S. gained on both fronts -- rising 44 percent in value and 42 percent in volume, moving into the number two spot. The improved role for U.S. wines in Hong Kong is the result of promotional efforts by the industry and the improved price position of U.S. wines due to the Australian dollar's appreciation against the U.S. dollar. At present, France's position at the top is secure, built on a perception of tradition and quality as well as on the ability to supply reasonably priced table wines for "house" wines and home consumption.

MONTHLY EXCHANGE RATES FOR SELECTED FOREIGN CURRENCIES

June 29, 1989

(Foreign Currency Units Per U.S. Dollar)

:-----:-----:-----:-----:-----:				
:	6/29/89	5/30/89	6/88	6/87
: Currencies	Current	Month Ago	Year Ago	Two Year
:	Rate	Rate	Avg.	Ago Avg.
:-----:-----:-----:-----:-----:				
: Canadian Dollar	1.1949	1.2070	1.2168	1.3382
:				
: ECU ¹ /	0.9411	0.9661	0.8449	0.8764
: British Pound	0.6489	0.6371	0.5628	0.6139
: French Franc	6.6590	6.6970	5.9272	6.0707
: West German Mark	1.9610	1.9970	1.7571	1.8185
:				
: Japanese Yen	143.6500	142.9000	127.4000	144.5000
: South Korean Won	658.7200	666.0000	731.2800	817.3860
: New Taiwan Dollar	25.7200	25.9000	28.6300	31.1300
: Singapore Dollar	1.9590	1.9545	2.0274	2.1164
: Hong Kong Dollar	7.7950	7.7765	7.8057	7.8068
:-----:-----:-----:-----:-----:				

¹European Currency Unit. A weighted basket of the currencies of the 12 EC member states. Exchange rates are spot as of 3 p.m. Eastern Time, June 29, 1989 Source: FAS/TEID Exchange Rate Database and Wall Street Journal.

Note: The fewer foreign currency units required to purchase one U.S. dollar, the more competitive U.S. export products are in foreign markets.

INCREASED TOMATO PRODUCT PACKS FORECAST FOR MARKETING YEAR 1989

Higher production targets have been set by processors of tomato products throughout the world. An increase of 25 percent, to 18 million tons of processed tomato production is forecast for the 1989/90 marketing year (MY) in 11 major countries. This increase follows the disposal of huge stocks in MY 1987 which had plagued the processed tomato industry for several years and a short supply season in MY 1988. The production of processing tomatoes in the major Mediterranean countries¹ is forecast at more than 8.2 million tons in 1989. Although weather has adversely affected the tomato crop in the region for the past 3 years, as of June 1, the weather has been very favorable for production of the large crop for MY 1989/90. If the weather continues to cooperate, the near record tomato tonnage will translate into a tomato paste pack of 943,500 tons in the Mediterranean region, up 17 percent from last year, and 1.2 million tons of canned peeled tomatoes, up 10 percent from a year ago.

As with the Mediterranean basin countries, the United States is increasing the size of its tomato plantings to take advantage of the tight world market for tomato products. U.S. contracted area for 1989 is estimated at 131,000 hectares, 20,000 above 1988. Production under contract in 1989 is forecast at 8.7 million tons, 30 percent above last year's total. Excessive rainfall in the Midwest has delayed planting and washed out some earlier seeded fields. California production is forecast at a record high 8.5 million tons.

¹Italy, Spain, Portugal, Greece, France, and Turkey. Data from Israel are not yet available.

PRODUCTION OF TOMATOES FOR PROCESSING IN SELECTED COUNTRIES (1,000 Metric tons)

Country	1987	1988	Forecast 1989
United States	6,896	6,722	8,690 ¹
Canada	478	519	520
Mexico	272	282	324 ²
Italy	3,100 ³	2,900	3,800
France	236	276	340
Greece	865 ⁴	1,000 ⁵	1,000
Spain	743	746	853
Portugal	427	450	695
Turkey	900	1,150	1,400
Israel	177	145	250
Taiwan	278	207	219 ²
Total above	14,371	14,397	18,091

^{1/} Contract production only, non-contract production accounted for 2 percent of total production in 1988. ^{2/} Forecast carried forward from January.

^{3/} Includes 40,000 tons withdrawn from the market. ^{4/} Includes about 15,000 tons withdrawn from the market and 25,000 tons not delivered to processors.

^{5/} Includes 44,000 tons not delivered to processors.

Trade - The normal trade in tomato products, especially tomato paste, was turned up side down last year. Low stock levels, combined with short production, induced importers to look for tomato paste from non-traditional sources, mostly in Latin America. Some traditional exporting countries also needed to import product to meet demand.

In CY 1988, the EC provided the United States with only one-seventh of its tomato paste imports, compared with CY 1987 when the EC provided more than one-third of U.S. paste imports. Mexico and Brazil provided the bulk of U.S. tomato paste imports in 1988. Mexico has become the major source of U.S. imports over the past few years (see January 1989 Horticultural Products Review).

There is great interest in Brazil in exporting tomato paste because of the current higher international prices. Total tomato area plantings are increasing in Northeast and Central Brazil because of better quality tomato production there than in the traditional area of Sao Paulo State. Production of processing tomatoes in Brazil is forecast for 1989 at 1 million tons.

U.S. IMPORTS OF TOMATO PASTE
(Metric Tons)

Country	1987	Percent of Total	1988	Percent of Total
Italy	4,862	10.5	1,689	3.5
Portugal	7,058	15.0	4,245	8.6
Spain	3,887	8.4	350	0.7
TOTAL EC	16,903	37.0	6,526	13.4
Brazil	826	1.7	11,507	24.0
Mexico	14,631	32.0	19,105	39.0
Chile	2,655	5.7	3,089	6.3
Hungary	868	1.9	3,924	8.0
Israel	4,050	8.8	1,285	2.6
Turkey	3,986	8.7	1,896	3.9
TOTAL	45,938	---	48,832	---

Source: U.S. Department of Commerce, Bureau of the Census.

U.S. IMPORTS OF CANNED TOMATOES
(Metric Tons)

Country	1987	Percent of Total	1988	Percent of Total
Italy	45,138	55.7	46,788	58.7
Spain	23,472	29.0	19,389	24.3
TOTAL EC	67,054	82.7	66,527	83.5
Chile	52	---	3,344	4.2
Israel	8,443	10.0	4,295	5.4
Taiwan	3,633	4.5	3,835	4.8
TOTAL	81,007	---	79,620	---

Source: U.S. Department of Commerce, Bureau of the Census.

Trade data for the first 3 months of 1989 show U.S. imports of tomato paste from Chile at 5,775 tons, more than total imports from Chile for the past two years. According to the agricultural attache in Santiago, processing tomato production for 1989 is estimated at 165,000 tons, up 40 percent from last year. Tomato paste exports are forecast at 15,000 tons, up from 11,500 tons in 1988.

Prices - Tomato products prices, especially for paste, increased dramatically in 1988. Tomato paste in drums, f.o.b. California, increased from \$838 per tons in January 1987 to \$1,102 in December 1988. Fancy 31-percent drum paste, f.o.b. California was being offered as high as \$1,443 per ton early in 1989. The unit value of U.S. imports of tomato paste increased from \$586 per ton in 1987 to \$660 per ton in 1988--an increase of 13 percent. During the first 3 months of 1989, the unit value of U.S. tomato paste imports jumped to \$923 per ton.

EC Policy - The EC production quotas have remained at last year's levels. The EC has, however, introduced some flexibility to the quota system. Twenty percent of the quota for canned whole peeled tomatoes and 10 percent of the tomato paste quota can be transferred to the quotas for other tomato products. Ten percent of the quota for other tomato products also can be transferred to tomato paste. This mechanism enables the European tomato products industry to be more responsive to market changes.

EC QUOTAS FOR PROCESSED TOMATO PRODUCTS
QUANTITIES OF RAW MATERIAL USAGE
1989/90
(Metric Tons)

COUNTRY	PASTE ¹	WHOLE PEELED ²	OTHER PRODUCTS	TOTAL
Italy	1,655,000	1,185,000	463,998	3,293,998
Greece	967,000	25,000	21,593	1,013,593
France	298,622	58,628	35,156	392,406
Spain ³	370,000	209,000	88,000	667,000
Portugal ³	685,000	9,600	137	694,737
EC-12	3,975,622	1,487,228	598,884	6,061,734

¹Conversion rate for paste: 5.5-6.0 raw product to 1. ²Conversion rate of whole peeled: 1.2-1.5 raw product to 1. ³Under the accession treaty, quotas for Spain and Portugal apply through 1990/91.

There has been some discussion within the Community of changing the quotas from national to EC-wide quotas. For MY 1989, only France and Greece are not expected to meet their quota. In MY 1988, only Spain made its quota for tomato paste and no country met its canned tomato quota.

The minimum grower prices for tomatoes for processing are expected to remain near last year's level in European Currency Unit (ECU) terms. Devaluations of 1.3 percent of the "green" lira and 20.5 percent for the "green" drachma will be raise the minimum grower prices in national currency terms. The subsidy to be received by the processors had not yet been set when this article went to press.

Italy - Unfavorable weather conditions and disease problems contributed to a 6 percent decrease in Italian processing tomato production in 1988. A 31 percent increase is expected for 1989. Strong demand by the processing industry and last year's problems with weather and disease have induced farmers to expand planted area this year, up an estimated 9 percent, in order to reduce the risk of shortages.

Italian tomato paste output is forecast to increase 16 percent from last year. In 1988, paste output increased 12 percent from the previous year due to the low quality of the tomato crop, which forced canners to produce more paste and less whole canned tomatoes.

The 1989 pack for canned whole peeled tomatoes is expected to reach 1 million tons, an increase of 100,000 tons from 1988. An expansion in stocks to 35,000 tons is expected by the end of the marketing year, reflecting stable domestic consumption, along with an anticipated reduction in Italian exports to the United States. The latter is the result of the 100-percent duty being applied as part of the U.S.-EC hormone dispute. Exports to the United States dropped 10 percent in 1988. In the first 3 months of 1989, U.S. imports of Italian canned tomatoes, faced with a 100-percent tariff, were 1,695 tons, down 83 percent from the same period last year.

Portugal - Tomato paste processors in Portugal are aiming for a 45 percent increase in output in 1989/90 so they can fill their EC quota. In 1988/89 paste producers contracted with farmers for the entire amount of tomatoes eligible for the processing subsidy but bad weather caused 3,750 planted hectares to go unharvested. In spite of the strong foreign demand, exports were down in 1988/89 because of the drop in output and the depletion of stocks.

Paste exports are being re-orientated away from the United States and toward the rest of the EC. Exports to the United States, which had accounted for about one-third of the total volume, were down to 15 percent in CY 1987 and 9 percent in CY 1988. The primary cause was the movement of the Portuguese price above the price of California-produced paste, in part due to the forfeiture of the Portuguese export subsidy for tomato products since accession to the EC in January 1986. Exports to Canada also declined. Exports to Japan have helped offset the drop-off in the North American market, but the EC has fast become the largest outlet, a return to the situation that existed before the initiation of EC processing subsidies in 1978. Exports to the EC were 35 percent higher in 1987 than before accession, and increased another 20 percent in CY 1988. Further expansion of Portuguese paste exports to the EC are expected following the elimination of the EC duty on imports from Portugal on January 1, 1990. This duty, which was 12.6 percent in 1986 (the first year of accession), has been 2.5 percent since January 1, 1989.

Spain - Spain's production of tomatoes for all processed tomato products is expected to be 7 percent above the 667,000 ton EC quota of raw tomatoes. As in 1988/89 the pack of canned tomatoes is expected to be short of the quota. The tomato paste pack is forecast to exceed the quota.

The Spanish fruit and vegetable processing industry is being consolidated through mergers and modernization. With EC accession, the Spanish food industry is experiencing a flood of foreign investors taking over a number of fruit and vegetable processing firms. Larger domestic firms are also buying out small plants. In addition, the existing plants are modernizing their facilities and introducing new product lines to permit a longer working period during the year.

Estimates place Spanish peeled tomato exports for the 1988/89 season are estimated to be up nearly 35 percent. The U.S. 100 percent tariff on canned tomatoes from the EC has meant a significant loss to the industry, so far in 1989. Spanish exports of canned tomatoes to the United States dropped 58 percent in the first 3 months of 1989, compared to the same time last year.

As with Portugal, Spanish exports of tomato paste to EC destinations continue to grow due to the duty dismantling process. Spanish exports to the EC in CY 1987 tripled from CY 1986 and increased again in 1988.

Spanish imports of tomato paste for the past 2 marketing years have been unusually high due to reduced domestic supplies caused by adverse weather conditions. Most imports came from neighboring Portugal. For the upcoming marketing year, tomato paste imports are expected to return to their traditionally low level, about 3 percent of total production.

Greece - Total 1989/90 processing tomato production in Greece is forecast at 1 million tons, slightly below the EC quota. Adverse weather has kept Greek tomato production below the quota for the past 2 years. The estimated tomato paste pack for the next marketing year is 175,000 tons (1,015,000 tons of raw product), 5 percent above the EC quota and 4 percent above last year's pack. The canned tomato pack, which is almost all whole peeled, is forecast at 13,500 tons, up 21 percent, but still substantially below the EC quota.

Due to quota shortfalls for the past two years, the Greek Ministry of Agriculture encouraged farmers to plant one-third more tomatoes for processing than that allocated under the EC quota system. In case output surpasses the EC level, the excess tonnage will be withdrawn. In years of short tomato crops, there is a diversion of tomatoes for processing to the fresh market since growers are able to obtain better prices. In 1988, 29,000 tons of processing tomatoes were channeled to the fresh market.

In MY 1988/89 80 percent of tomato paste exports were destined to the EC. Facing strong competition from Italy, Greece is not a substantial exporter of canned whole peeled tomatoes. Turkey is the largest individual buyer of Greek canned tomatoes.

Turkey - Marketing year 1988/89 was a good year for the Turkish tomato paste industry. Having avoided the unfavorable weather that affected its EC competitors, Turkish commercial tomato paste production reached 190,000 tons, an increase of 50,000 tons from 1987. In 1988 processing tomato production was about 1.6 million tons of which 1.15 million tons went for commercial production and the balance was used by farmers for home production of tomato paste. Processors doubled their price paid to growers, from \$0.23 per kilogram to \$0.46 per kilogram. For the upcoming marketing year, an increase of 20 percent in commercial tomato paste production, to 230,000 tons, is forecast.

Tomato paste exports were 115,643 tons in CY 1988 against 103,577 tons in CY 1987. Japan is the leading buyer of Turkish paste. The Japanese company Kagome has a joint venture with a Turkish processing plant for paste production to Japanese specifications. Other major importers are Switzerland, Iraq, Algeria, Libya, the United Kingdom, and Canada. The early forecast for CY 1989 exports is 135,000 tons.

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TOMATO PASTE: PRODUCTION, SUPPLY, AND DISTRIBUTION IN SELECTED COUNTRIES
(Metric Tons Net Weight, 28-30 Percent TSS Basis)
(1989/90 Forecasted, 1988/89 Preliminary)

MARKETING YEAR ¹	STOCKS	BEGINNING PRODUCTION	IMPORTS	SUPPLY/ DISTRIB.	EXPORTS	DOMESTIC CONSUMP.	ENDING STOCKS
France							
1986/87	28,057	36,049	27,684	91,790	8,538	69,128	14,124
1987/88	14,124	31,071	39,150	84,345	4,635	74,663	5,047
1988/89	5,047	39,123	47,000	91,170	3,600	80,000	7,570
1989/90	7,570	48,500	40,000	96,070	4,500	81,000	10,570
Greece							
1986/87	110,000	125,300	0	235,300	120,000	25,000	90,300
1987/88	90,300	146,078	200	236,578	190,000	20,000	26,578
1988/89	26,578	167,542	200	194,320	173,000	20,000	1,320
1989/90	1,320	175,000	0	176,320	155,000	20,000	1,320
Italy							
1986/87	209,700	265,000	1,895	476,595	235,000	40,000	161,595
1987/88	76,000	220,000	24,000	320,000	230,000	40,000	10,000
1988/89	10,000	250,000	55,000	315,000	235,000	40,000	0
1989/90	0	290,000	30,000	320,000	240,000	40,000	0
Portugal							
1986/87	46,616	97,618	0	144,234	98,003	15,000	31,231
1987/88	31,231	77,800	0	109,031	95,100	12,000	1,931
1988/89	1,931	85,711	0	87,642	75,642	12,000	0
1989/90	0	125,000	0	125,000	113,000	12,000	0
Spain							
1986/87	20,000	56,000	500	76,500	43,200	30,000	3,300
1987/88	3,300	57,000	6,200	66,500	35,500	31,000	0
1988/89	0	71,000	12,000	83,000	52,000	31,000	0
1989/90	0	75,000	2,000	77,000	46,000	31,000	0
TOTAL EC							
1986/87	414,373	579,967	30,079	1,024,419	504,741	219,128	300,550
1987/88	214,955	531,949	69,550	816,454	555,235	217,663	43,556
1988/89	43,556	613,376	114,200	771,132	539,242	223,000	8,890
1989/90	8,890	713,500	72,000	794,390	558,500	224,000	11,890
Turkey							
1986/87	55,636	100,000	10,129	165,765	109,470	47,000	9,295
1987/88	9,295	140,000	14,712	164,007	103,577	50,430	10,000
1988/89	10,000	190,000	1,399	201,399	115,643	53,756	32,000
1989/90	32,000	230,000	0	262,000	135,000	57,000	70,000
TOTAL							
1986/87	470,009	679,967	40,208	1,190,184	614,211	266,128	309,845
1987/88	224,250	671,949	84,262	980,461	658,812	268,093	53,556
1988/89	53,556	803,376	115,599	972,531	654,885	276,756	40,890
1989/90	40,890	943,500	72,000	1,056,390	693,500	281,000	81,890

CANNED TOMATOES: PRODUCTION, SUPPLY, AND DISTRIBUTION IN SELECTED COUNTRIES
(Includes whole peeled, wedged, diced, crushed,
and other non-concentrated products)
(1989/90 Forecasted, 1988/89 Preliminary)

MARKETING YEAR ¹	STOCKS	BEGINNING PRODUCTION	IMPORTS	SUPPLY/ DISTRIB.	EXPORTS	DOMESTIC CONSUMP.	ENDING STOCKS
France							
1986/87	24,426	27,234	41,940	93,600	2,598	85,243	5,759
1987/88	5,759	42,024	43,886	91,669	1,538	83,171	6,960
1988/89	6,960	41,314	47,400	95,674	1,550	85,000	9,124
1989/90	9,124	45,000	45,000	99,124	2,500	85,000	11,624
Greece							
1986/87	3,675	16,000	200	19,875	2,000	14,000	3,875
1987/88	3,875	7,467	150	11,492	3,000	8,000	492
1988/89	492	11,154	200	11,846	3,000	8,500	346
1989/90	346	13,500	100	13,946	3,000	9,000	1,946
Italy							
1986/87	372,000	587,000	0	959,000	449,000	500,000	10,000
1987/88	10,000	976,000	0	986,000	505,000	450,000	31,000
1988/89	31,000	900,000	0	931,000	510,000	421,000	0
1989/90	0	1,000,000	0	1,000,000	515,000	450,000	35,000
Spain							
1986/87	55,500	116,200	100	171,800	48,700	123,100	0
1987/88	0	177,000	300	177,300	48,100	129,200	0
1988/89	0	203,000	100	203,100	70,000	133,100	0
1989/90	0	218,000	200	218,200	75,000	143,200	0
Total							
1986/87	455,601	746,434	42,240	1,244,275	502,298	722,343	19,634
1987/88	19,634	1,202,491	44,336	1,266,461	557,638	670,371	38,452
1988/89	38,452	1,155,468	47,700	1,241,620	584,550	647,600	9,470
1989/90	9,470	1,276,500	45,300	1,331,270	595,500	687,200	48,570

¹Marketing years begin in July, except August for France.

JAPANESE WINE MARKET

According to the Wall Street Journal annual grape-based wine consumption averages 80 bottles per person in France, 10 bottles in the United States and only 1 bottle in Japan. This points to tremendous potential for increased sales of grape-based wine in Japan. Traditionally, the Japanese have consumed rice wine, but demand for grape wine has increased sharply in the last decade. As a result of the U.S.-Japan wine agreement of 1987, taxes and tariffs on wine have been reduced substantially, further expanding the demand for imported grape wine in Japan.

Production and Trade - Japan's production of bottled wine, which includes bulk wine imported and bottled in Japan, has not kept pace with the rising demand. In 1987, a record 97.4 million liters (1 liter=0.2642 U.S. gallons) of wine were bottled in Japan, but 1988 volume dropped to 75 million liters--equal to the average for the last 5 years. In other words, except for 1987, the volume of wine bottled in Japan has not grown significantly during the last 5 years.

JAPAN: WINE PRODUCTION AND IMPORTS (Million Liters)

YEAR	IMPORTS, DOMESTIC, BULK (A)	BOTTLED ¹ (B)	IMPORTS, TOTAL BOTTLED SUPPLY ² (C) (B)+(C)
1978	14	47	8 55
1979	11	56	12 68
1980	13	51	11 62
1981	17	57	13 70
1982	20	67	14 81
1983	27	70	17 87
1984	26	67	20 87
1985	22	62	21 83
1986	14	72	18 90
1987	20	97	31 128
1988	26	75	47 122

¹Domestic bottled = (Total Production + Bulk imports-direct consumption of bulk). ²Figures show trends only and are not exact.

Source: Japan Ministry of Finance

In contrast, the total supply of bottled grape-based wine increased to 122 million liters, a jump of 122 percent between 1978 and 1988 and of over 40 percent in the last 5 years. Most of the increase in supply can be attributed to larger imports of bottled wine. In 1988, Japan imported 47 million liters of bottled wine, 52 percent more than in 1987 and 487 percent above the level of 10 years ago. For a nation that primarily consumed rice-based wine, this represents a significant shift and suggests a large potential market for the wines produced in the United States. Additionally, there is a potential for increasing exports of bulk wine to Japan, because one-third of the wine bottled there is imported in bulk from other countries.

France is the number one supplier of foreign wine in Japan, followed by West Germany and the United States. Japanese imports of bottled wine from the United States are increasing at a much faster rate than those from France and Germany. Japanese imports of wine from France increased from 6.25 million liters in 1982 to 19.40 million liters in 1988, up 210 percent compared to an increase of over 900 percent for imports from the United States. During the same period Japanese imports from Germany increased only 87 percent.

For bulk wine, the United States ranks sixth among exporters to Japan, supplying less than a million liters. The major suppliers of bulk wine to Japan are Bulgaria, Argentina, Spain, and Yugoslavia. Argentina and Spain are the major suppliers of grape must to Japan. Overall, bulk wine imports have been flat during the 1980s, with Argentina, France and Australia gaining market share at the expense of East European suppliers. Imports from the United States rose sharply in 1988.

Consumption - Typically, Japanese consume domestic wine at home and imported wine while eating out. Wine sales in Japan could be broken down into business use (in restaurants), home use, and gift use. Based on taste and price, there is a clear distinction between markets for U.S. wine and those for its main competitor, the French wine. According to 1988 data, U.S. bottled wine cost \$2.49 per liter (CIF) compared with \$4.96 per liter for French wine. Still, France surpasses the United States in all three segments of the market. Most French wine sales (60-70 percent) fall in the category of business use, and only a small share, 13 percent, is consumed at home. In comparison, most of the U.S. wine is consumed at home, and only about 35 percent can be classified as business use.

U.S. wine exporters have been involved in promotional campaigns in Japan, trying to distinguish their products from those of other countries. American wine is promoted as light and better tasting. Partially sponsored by the Targeted Export Assistance program funds from the Foreign Agricultural Service of USDA, this promotion has been extremely effective, resulting in increased consumption of U.S. wine, especially by consumers in their 20's and 30's. At present, females in their 20's and 30's represent the biggest market for U.S. wine. Approximately 52 percent of grape wine consuming population in Japan is female. Only in the 50 and over age group is the number of men consuming grape wine greater than the number of women.

Taxes and Tariffs - Tax and tariff reforms in recent years have helped U.S. exporters increase sales of wine to Japan. The import duty rate for the Japanese fiscal year (JFY)¹ 1989 is unchanged from the previous year at 21.3 percent or 156.8 yen per liter, whichever is less, subject to a minimum customs duty of 93 yen per liter.

JAPAN: TARIFF RATES APPLIED TO GRAPE WINE
AND CUSTOM CLEARING PRICE AT VARIOUS CIF PRICE LEVELS

IMPORT PRICE CIF (YEN/LITER)	TARIFF EQUIVALENT (YEN)	TARIFF RATE APPLIED (YEN, PERCENT)	CUSTOMS CLEARING PRICE (YEN)	IMPORT PRICE(CIF) (\$/LITER)	TARIFF EQUIV.* (\$)
100	21.3	93.0 YEN	193.0	.70	.15
200	42.6	93.0 YEN	293.0	1.14	.30
300	63.9	93.0 YEN	393.0	2.11	.45
400	85.2	93.0 YEN	493.0	2.81	.60
500	106.5	21.3 PERCENT	606.5	3.51	.75
600	127.8	21.3 PERCENT	727.8	4.22	.90
700	149.1	21.3 PERCENT	849.1	4.92	1.05
800	170.4	156.8 YEN	956.8	5.62	1.20
900	191.7	156.8 YEN	1,056.8	6.33	1.35
1,000	213.0	156.8 YEN	1,156.8	7.03	1.50

*¹42.25 Yen = One U.S. Dollar

In addition to import duty, all wines marketed in Japan, both imported and domestic, are subject to a liquor tax of 46.3 yen per liter beginning JFY 1989. Last year the liquor tax ranged from 49.7 to 159.8 yen per liter depending on the alcohol content and price level. The Government of Japan has also introduced a new 3 percent consumption tax that applies to retail sales of wine.

¹Japanese fiscal year begins April 1 of the year indicated.

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JAPAN: IMPORTS OF BOTTLED WINE, SELECTED SUPPLIERS
CALENDAR YEARS 1982-1988
(Million Liters)

ORIGIN	1982	1983	1984	1985	1986	1987	1988
FRANCE	6.25	7.21	8.42	9.59	8.39	13.90	19.40
GERMANY	5.33	6.51	6.81	5.90	3.13	6.74	12.20
UNITED STATES	0.75	0.96	1.33	1.40	2.76	4.78	7.64
ITALY	0.92	0.92	1.15	1.16	.98	1.31	1.89
AUSTRALIA	0.25	0.66	0.95	0.66	.49	1.14	1.80
PORTUGAL	.12	.08	.12	1.22	1.22	1.08	1.29
OTHER	0.83	.75	.94	1.21	.83	1.60	2.34
TOTAL	14.45	17.14	19.73	21.14	17.80	30.55	46.56

Source: Import Statistics, Japan Ministry of Finance

JAPAN: IMPORTS OF BULK WINE, SELECTED SUPPLIERS
CALENDAR YEARS 1982-1988
(Million Liters)

ORIGIN	1982	1983	1984	1985	1986	1987	1988
YUGOSLAVIA	4.77	6.59	5.75	4.00	2.40	2.60	2.95
SPAIN	4.74	6.30	5.32	4.69	3.10	2.50	3.27
BULGARIA	5.23	5.84	5.81	4.52	2.70	2.63	4.03
CHILE	1.53	2.67	2.71	2.20	1.31	1.80	2.79
ARGENTINA	0.46	2.01	2.78	1.83	1.50	3.15	4.03
UNITED STATES	0.02	0.14	0.11	0.07	.07	.04	.69
FRANCE	.80	1.19	1.48	1.82	.91	2.02	2.80
ROMANIA	1.38	1.16	1.53	1.86	.71	1.13	1.14
AUSTRALIA	.23	.27	.11	.33	.52	.77	1.31
OTHER	.79	1.16	.88	1.14	.80	1.86	2.79
TOTAL	19.95	27.33	26.48	22.46	14.02	19.60	25.79

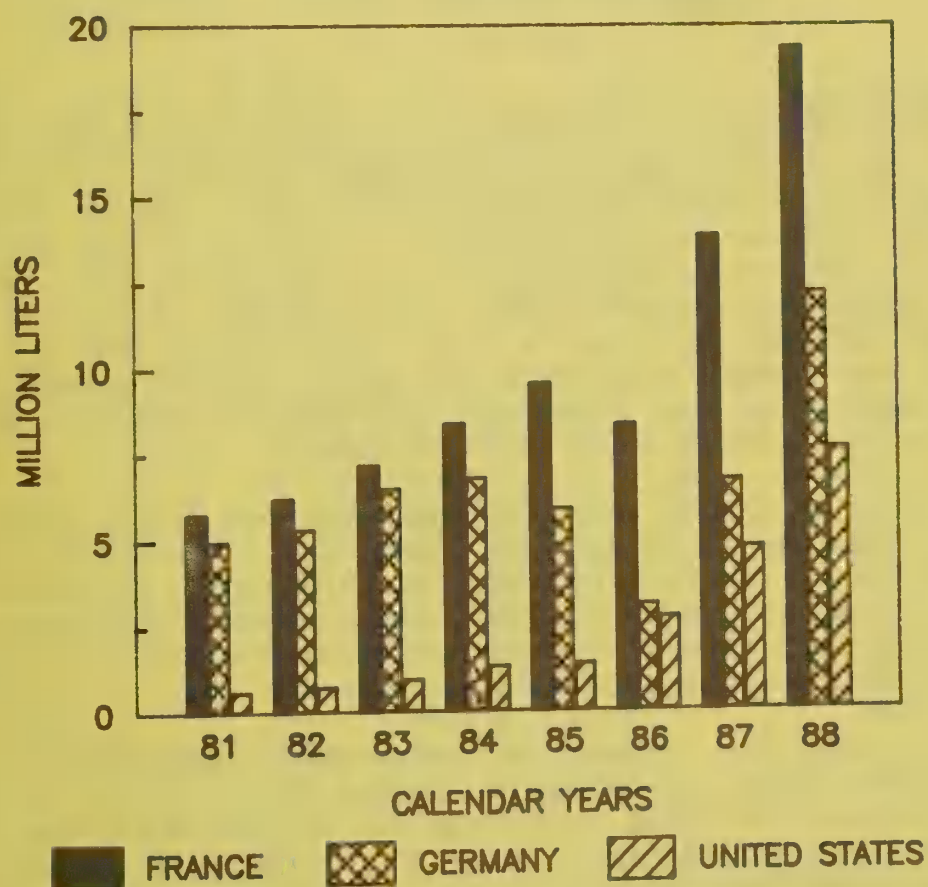
Source: Import Statistics, Japan Ministry of Finance

JAPAN: IMPORTS OF GRAPE MUST
CALENDAR YEARS 1982-88
(Million Liters)

ORIGIN	1982	1983	1984	1985	1986	1987	1988
SPAIN	3.25	3.42	3.30	2.72	.38	.83	1.23
ARGENTINA	1.73	2.44	1.75	1.06	.91	2.02	3.45
MALTA	0.11	0.23	0.28	0.11	.05	.26	.05
CHILE	0.06	0.21	0.23	0.12	.40	.14	.22
CYPRUS	0.11	0.15	0.29	0.18	.33	.89	.97
TOTAL	5.26	6.45	5.85	4.19	2.07	4.14	6.67

Source: Import Statistics, Japan Ministry of Finance

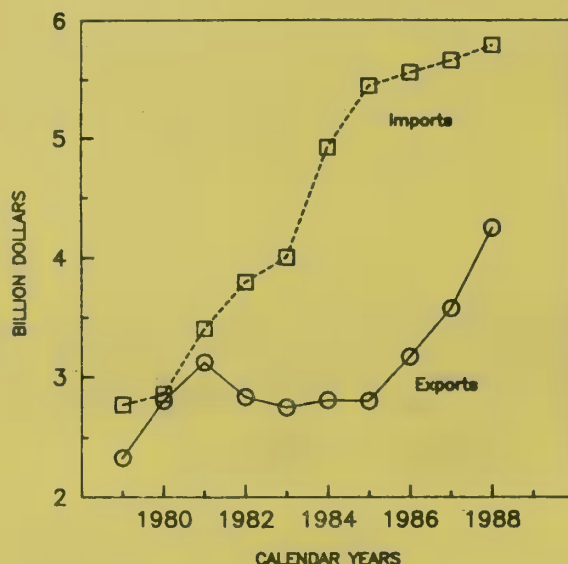
JAPAN: IMPORTS OF BOTTLED WINE SELECTED SUPPLIERS 1981-1988



MIXED TRENDS IN HORTICULTURAL IMPORT GROWTH

The value of U.S. horticultural product imports, including wine, increased 2 percent from 1987 to 1988, for a total of \$5.8 billion. Excluding wine, the value increased by 4 percent to \$4.8 billion. On the other side, U.S. horticultural exports (not including beer and miscellaneous products) shot up 18.7 percent in 1988, to a total of \$4.3 billion, further narrowing the already shrinking negative trade balance in horticultural products.

U.S. TRADE IN HORTICULTURAL PRODUCTS



Prepared and preserved fruit imports rose a sharp 10 percent, reflecting increased canned peach imports. This increase in canned peaches was driven by strong domestic demand and reinforced by canning subsidies in the European Community. The value of frozen concentrated orange juice imports also rose in 1988, to a level 21 percent higher than the previous year. This was due to a 54 percent rise in the average unit value (f.o.b) of concentrate, which more than offset a substantial decline in the actual volume of imports. Grape imports rose 20 percent, part of a long term trend driven by steadily increased production abroad, especially in Chile. The 17 percent rise in tomato product imports, on the other hand, was due to a domestic shortfall, overlapping with a tight supply situation world wide.

Overall fresh vegetable imports were unchanged from last year, although this disguises some notable shifts in specific commodities. The value of cucumber and squash imports were down substantially, as high levels of production in Mexico led to increased U.S. import volumes, which in turn, drove down prices. Imports of onions gained under the push of steadily increasing supply in Mexico, while carrots recovered from the previous year's low.

On the negative side, wine imports fell 6 percent, triggered by a marked increase in per unit price. Apple imports dropped 15% in 1988 due to the huge domestic crop in the 1987/1988 marketing year. Tree nuts were down 18 percent, caused almost entirely by a plunge in the volume of cashew imports, along with a marked decrease in cashew prices. This corresponds to a dramatic fall in U.S. imports from India.

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U.S. IMPORTS OF HORTICULTURAL PRODUCTS BY COUNTRY OF ORIGIN
CALENDAR YEARS
(Millions of Dollars)

ORIGIN	1984	1985	1986	1987	1988	87-88 % change
EC-12	1,436	1,565	1,655	1,599	1,592	-0.45
Mexico	654	685	875	813	846	4.04
CBI	480	559	571	654	661	1.02
Brazil	648	787	504	518	603	16.47
Colombia	255	240	261	297	326	9.68
Chile	142	199	217	274	323	17.90
Canada	184	184	209	235	260	10.42
Ecuador	131	185	195	171	190	10.91
Thailand	76	86	112	111	140	26.33
Philippines	133	160	130	132	133	0.46
Hong Kong & PRC	97	97	101	112	126	12.36
Taiwan	136	124	126	126	79	-37.78
India	97	104	137	158	71	-54.88
Other	457	472	466	461	443	-3.81
TOTAL	4,926	5,448	5,560	5,662	5,792	2.30

NOTE: These figures are not comparable to earlier tables due to redefinition of horticultural categories. These new definitions excludes beer and certain miscellaneous products from the horticultural total.

SOURCE: Bureau of the Census, Department of Commerce

U.S IMPORTS OF HORTICULTURAL COMMODITIES BY COUNTRY OF ORIGIN, 1988
MOST IMPORTANT COMMODITIES
(Millions of Dollars)

ORIGIN	TOTAL IMPORT VALUE	IMPORTANT COMMODITIES	VALUE OF IMPORTANT COMMODITIES	% OF TOTAL IMPORT VALUE
EC-12	1,592	Wine and beer	905	57
Mexico	846	Fresh vegetables	435	51
CBI	661	Bananas	468	71
Brazil	603	FCOJ	473	78
Colombia	326	Cut flowers	176	54
Chile	323	Fresh fruit	272	84
Canada	260	Fresh fruit and veg.	124	48
Ecuador	190	Bananas	173	91
Thailand	140	Canned pineapple	75	54
Philippines	133	Canned pineapple	60	45
Hong Kong & PRC	126	Canned mushrooms	67	53
Taiwan	79	Veg., prep/pres	54	69
India	71	Cashews	68	95

NOTE: CBI includes Panama, which has not received CBI preference since April 8, 1988.

SOURCE: Bureau of the Census, Department of Commerce

U.S. IMPORTS OF HORTICULTURAL PRODUCTS, CALENDAR YEARS
(Millions of Dollars)

Commodity	1984	1985	1986	1987	1988	87-88 % change
Fruit, Fresh	989	1,187	1,232	1,398	1,445	3
Bananas	627	722	717	772	777	1
Grapes	112	169	163	211	254	20
Apples	55	63	70	62	53	-15
Mangoes	22	23	29	31	29	-6
Plantains	24	26	26	30	34	13
Citrus	18	26	24	27	20	-26
Melons	56	57	69	91	85	-6
Pineapple	11	11	19	24	30	25
Kiwifruit	10	11	16	25	22	-12
Fruit, Prep/Preserved	325	372	390	390	429	10
Pineapples	127	154	159	154	157	2
Olives	86	88	107	115	132	15
Mandarins	40	37	40	48	45	-6
Peaches	20	18	10	12	28	133
Fruit, Dried	39	42	31	34	41	21
Apricots	15	12	13	15	14	-7
Dates	15	17	4	5	7	40
Fruit, Frozen	27	27	36	44	31	-30
Strawberries	17	16	18	26	17	-35
Fruit Juices	808	917	726	731	823	13
FCOJ	596	695	413	454	548	21
Apple	122	137	195	183	166	-9
Pineapple	28	44	49	42	44	5
Fruit, Misc. Prods	37	44	51	54	61	12
Vegetables, Fresh	529	572	723	583	585	0
Tomatoes	175	173	335	167	158	-5
Peppers	85	99	80	66	72	9
Cucumbers	46	83	65	64	46	-28
Onions	39	41	43	64	82	28
Potatoes	28	27	23	38	30	-21
Squash	24	23	21	38	33	-13
Carrots	15	14	14	10	13	30
Vegetables, Frozen	72	82	99	130	135	4
Broccoli	21	26	36	50	48	-4
Potatoes	10	13	16	20	22	10
Cauliflower	10	12	12	15	14	-7

U.S. IMPORTS OF HORTICULTURAL PRODUCTS, CALENDAR YEARS*
(Millions of Dollars)

(Continued)

Commodity	1984	1985	1986	1987	1988	87-88 % change
Vegetables, Prep/Pres.	411	375	377	401	411	2
Mushrooms	165	141	126	130	121	-7
Tomato Products	103	78	78	70	82	17
Water Chestnuts	18	24	27	27	25	-7
Bamboo Shoots	14	17	22	31	21	-32
Artichokes	21	18	20	25	33	32
Vegetables, Dried/Dehyd	68	74	82	86	104	21
Mushrooms	18	16	18	20	21	5
Tree Nuts	323	373	373	383	315	-18
Cashews	177	211	251	265	196	-26
Coconuts	55	64	36	47	46	-2
Pistachios	42	37	19	4	5	25
Brazil Nuts	14	15	11	15	15	0
Filberts	9	10	6	8	11	38
SUBTOTAL, Fresh and Processed Fruits, Vegetables, and Treenuts:	3,628	4,065	4,120	4,234	4,380	3
Hops and Products	34	47	39	34	27	-21
Nursery Products	95	104	123	132	146	11
Cut Flowers	214	221	235	244	284	16
Wine	955	1,011	1,043	1,018	955	-6
Grape Wine	939	991	1009	958	930	-3
TOTAL**	4,926	5,448	5,560	5,662	5,792	2

* Table is not directly comparable with tables published in previous years. Several catagories have been regrouped. Beer and certain miscellaneous products have been dropped from lthe total. ** Totals may not sum exactly due to rounding.

SOURCE: Bureau of Census, U.S. Department of Commerce

ARGENTINE CITRUS UPDATE

Production: Argentina's 1989 citrus crop is forecast at 1.2 million tons, down 14 percent from a year earlier. The reduced harvest is attributed to prolonged drought in major growing areas. Production of oranges, Argentina's largest citrus crop, will decline to 540,000 tons from 600,000 tons in 1988. Overall quality of this year's orange crop reportedly is good but fruit is favoring smaller sizes. The adverse impact of the drought on the lemon crop will be more pronounced, with a forecast decline of 27 percent from last season to 290,000 tons.

Exports: Exportable supplies of Argentine citrus in 1989 will be curtailed due to the reduced harvest and small fruit sizes. Although the orange export shipping volume will be off only modestly from last season's record level, lemon export sales will be cut nearly in half. In recent years, the lion's share of Argentina's citrus exports have been destined for the European Community. Lemon sales to the Soviet Union and Eastern Europe, and oranges to Asian countries, however, are on the rise. Argentine citrus sold to the Soviet Union in 1988 was tied to the purchase of farm tractors. Citrus sales to the United Kingdom again have become significant following the hiatus resulting from the Falkland Islands (Malvinas) war.

ARGENTINA: 1988 CITRUS EXPORTS (Metric Tons)

Country	Oranges	Lemons	Grapefruit	Tangerines
Netherlands	39,934	25,187	10,762	5,582
France	18,170	6,183	14,949	916
United Kingdom	2,903	181	1,253	56
Italy	---	---	5,485	---
West Germany/Sweden	---	---	---	138
Soviet Union	---	15,506	---	---
Poland/Bulgaria	---	6,765	---	---
Canada	2,443	2,783	127	2,602
Saudi Arabia	953	395	---	324
Malaysia/Singapore	1,959	---	---	---
Hong Kong	9,038	35	---	---
Total	75,400	57,035	32,576	9,623

Argentine exports of fresh citrus to the United States are prohibited due to the presence of canker and other diseases found in citrus growing areas of Argentina. Some U.S. citrus firms do operate packing houses in Argentina or collaborate with local companies to coordinate export shipments to Canada and Europe under U.S. brand names. The export season for lemons runs from May through October while oranges move May through November. The heaviest export flow normally occurs July through September.

The Argentine Government introduced in May 1989, an export tax for fresh and processed citrus products equal to 20 percent of the export value. This new tax coincided with the elimination of a dual exchange rate. Prior to this, dollar earnings from citrus exports were converted to local currency at an official exchange rate which had been running at only 75 percent of the free exchange rate levels. The Argentine economy continues to struggle with hyperinflation, although the constant devaluation of the Argentine currency makes the export sale of citrus attractive.

Processing: The volume of citrus used by Argentine processing plants in 1988/89 will be down significantly from a year earlier due to the reduction in fruit supplies. Nevertheless, Argentina will process nearly 450,000 tons of fresh citrus during the current processing season. Argentina is projected to be the world's third largest processor of lemons during 1988/89, falling behind only the United States and Italy. The quantity of oranges used by processors is expected to be close to the 200,000 tons recorded in 1987/88.

Production of concentrated lemon juice in 1989 is forecast at 11,000 tons¹ compared to 13,700 tons in 1988. The reduced output combined with a lower carryin inventory level for the season in relation to a year earlier will force a cutback in both domestic consumption and export sales of lemon juice. Export shipments of concentrated lemon juice from the 1989 crop are expected to fall to 7,000 tons from 9,500 tons in 1988 and 10,700 tons in 1987. The United States and the European Community (EC) are the principal customers of Argentina's lemon juice. In 1987, the EC took 56 percent of total shipments with the United States, Japan, and Israel, taking 27 percent, 10 percent, and 6 percent, respectively.

Production of essential lemon oil in the 1989 processing season also will be off sharply. Lemon oil output is forecast at 550 tons compared to 700 tons in 1988 and 1,100 tons in 1987. Approximately 90 percent of Argentina's lemon oil output is exported, with the United States taking the major share. Exports of lemon oil are granted a 12.5 percent export subsidy. This results from the Argentine Government's 1987 decision to extend coverage of the "tributary returns" program to essential oils. This program is designed to return the indirect taxes already collected by the Government on the inputs that go into finished export products. The export subsidy is equivalent to approximately \$1,425 per ton, based on an export price of \$11,400 per ton, f.o.b., Buenos Aires.

Orange juice supplies in 1989 will be adequate to meet domestic requirements without a curtailment of export sales despite a modest reduction in Argentina's orange harvest. Production of orange juice in 1989 is forecast at 14,000 tons at 65 degree brix. Domestic consumption of processed orange juice is projected at 8,500 tons, unchanged from a year earlier. Processed orange juice is consumed in Argentina as either a pure juice product or in a 60-40 blend with grape juice. This blended juice normally is sold at a 20 percent price discount to pure orange juice. Exports of concentrated orange juice in 1989 are forecast at 6,000 tons, down from 6,500 tons in 1988. Approximately 80 to 90 percent of Argentina's orange juice exports are marketed in Western Europe with most of the balance taken by Israel.

Argentine export shipments of grapefruit are forecast to decline from the 33,000 tons in 1988 to 28,000 tons in 1989. The lower sales level reflects both the smaller harvest and poor fruit sizes. Grapefruit juice supplies in 1989 will be tight and exports will probably decline to about 4,500 tons at 58 degree brix from 5,800 tons in 1988. Argentina's grapefruit juice sales are directed toward Western Europe.

¹Measured at 400 grams per liter of anhydrous citric acid.

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ARGENTINA: FRESH ORANGE SUPPLY AND DISTRIBUTION
(Thousand Metric Tons)

Year	Production	Imports	Exports	Processing	Fresh Consumption
1970	865	---	---	120	745
1971	990	---	13	131	846
1972	750	---	20	162	568
1973	783	---	28	110	645
1974	833	---	28	100	705
1975	729	---	6	55	668
1976	743	---	18	85	640
1977	740	---	30	100	610
1978	670	---	27	90	553
1979	706	15	11	110	600
1980	704	12	9	130	577
1981	653	6	22	105	532
1982	606	---	36	120	450
1983	639	---	36	125	478
1984	500	---	33	100	367
1985	653	---	55	130	468
1986	623	---	44	150	429
1987	630	---	62	200	368
1988	600	---	75	200	325
1989	540	---	70	190	280

ARGENTINA: FRESH LEMONS SUPPLY AND DISTRIBUTION
(Thousand Metric Tons)

Year	Production	Imports	Exports	Processing	Fresh Consumption
1970	202	---	---	55	147
1971	199	---	1	54	144
1972	186	---	4	56	126
1973	232	---	6	98	128
1974	306	---	8	95	203
1975	339	---	11	50	278
1976	247	---	12	65	170
1977	320	---	17	95	208
1978	280	---	25	85	170
1979	301	1	43	148	111
1980	396	---	16	180	200
1981	409	1	19	134	257
1982	384	---	10	200	174
1983	382	---	21	200	161
1984	320	---	18	180	122
1985	360	---	67	220	73
1986	450	---	29	292	129
1987	460	---	40	280	140
1988	400	---	57	220	123
1989	290	---	30	170	90

ARGENTINA: FRESH GRAPEFRUIT SUPPLY AND DISTRIBUTION
(Thousand Metric Tons)

Year	Production	Imports	Exports	Processing	Fresh Consumption
1970	131	---	---	110	21
1971	144	---	4	115	25
1972	128	---	12	105	11
1973	159	---	13	85	61
1974	177	---	21	72	84
1975	185	---	12	60	113
1976	180	---	12	80	88
1977	170	---	17	85	68
1978	145	---	19	70	56
1979	134	2	12	40	84
1980	164	7	13	60	98
1981	155	2	9	55	93
1982	148	---	23	53	72
1983	147	---	22	70	55
1984	140	---	23	70	47
1985	157	---	23	80	54
1986	178	---	29	80	69
1987	165	---	34	95	36
1988	160	---	33	91	36
1989	145	---	28	82	35

ARGENTINA: FRESH TANGERINES SUPPLY AND DISTRIBUTION
(Thousand Metric Tons)

Year	Production	Imports	Exports	Processing	Fresh Consumption
1970	228	---	---	4	224
1971	265	---	---	12	253
1972	226	---	2	13	211
1973	254	---	---	8	246
1974	230	---	---	5	225
1975	230	---	---	4	226
1976	229	---	---	4	225
1977	250	---	---	10	240
1978	255	---	---	10	245
1979	224	4	---	1	227
1980	214	7	---	1	220
1981	237	---	1	1	235
1982	255	---	2	2	251
1983	244	---	3	2	239
1984	190	---	3	2	185
1985	241	---	4	3	234
1986	243	---	8	3	232
1987	260	---	10	3	247
1988	250	---	10	4	236
1989	240	---	15	4	221

FRESH CITRUS: PRODUCTION, EXPORTS, AND PROCESSING IN SELECTED COUNTRIES, 1986/87 TO 1988/89 1/
(1,000 METRIC TONS)

TABLE 1: TOTAL CITRUS	PRODUCTION			EXPORTS OF FRESH FRUIT			FRUIT PROCESSED		
COUNTRY	1986/87	1987/88	1988/89	1986/87	1987/88	1988/89	1986/87	1987/88	1988/89
NORTHERN HEMISPHERE									
MEDITERRANEAN BASIN									
Cyprus.....	374	286	327	243	199	225	80	48	61
Egypt.....	1,505	1,663	1,652	155	214	150	13	14	16
Gaza.....	180	105	147	172	99	141	—	—	—
Greece.....	1,127	608	1,018	256	175	182	176	93	156
Israel.....	1,447	1,127	1,124	549	467	389	844	557	638
Italy.....	3,817	2,432	3,326	247	245	283	761	529	890
Morocco.....	971	1,253	1,327	455	546	601	48	254	260
Spain.....	3,870	4,543	4,061	2,196	2,373	2,063	404	340	323
Turkey.....	1,336	1,232	1,384	246	226	235	135	125	140
Subtotal.....	14,627	13,249	14,366	4,519	4,544	4,269	2,461	1,960	2,484
OTHER NORTHERN HEMISPHERE									
Cuba.....	839	904	940	438	450	473	155	165	185
Japan.....	2,884	3,298	2,685	21	23	22	717	866	583
Mexico.....	2,514	2,879	3,193	55	63	60	501	605	529
United States 2/.....	10,858	11,547	11,948	913	955	1,047	7,211	7,637	8,354
Subtotal.....	17,095	18,628	18,766	1,427	1,491	1,602	8,584	9,273	9,651
Total Northern Hemisphere...	31,722	31,877	33,132	5,946	6,035	5,871	11,045	11,233	12,135
SOUTHERN HEMISPHERE									
Argentina.....	1,515	1,410	1,215	146	175	143	578	515	446
Australia.....	576	550	623	54	50	61	317	306	337
Brazil.....	11,914	11,524	13,169	—	98	108	7,652	7,445	9,072
Chile.....	159	200	190	2	1	2	—	—	—
South Africa 3/.....	812	892	885	415	447	447	242	299	290
Uruguay.....	184	165	173	59	55	65	—	3	3
Total Southern Hemisphere...	15,160	14,741	16,255	765	826	826	8,793	8,568	10,148
GRAND TOTAL.....	46,882	46,618	49,387	6,711	6,861	6,697	19,838	19,801	22,283

—Indicates zero, negligible, or not available.

SOURCE: Crop Reporting Board and U.S. Department of Commerce, Bureau of Census for United States. Reports from U.S. Agricultural Counselors and Attaches or USDA estimates for all other countries.

FRESH CITRUS: PRODUCTION, EXPORTS, AND PROCESSING IN SELECTED COUNTRIES, 1986/87 TO 1988/89 4/
(1,000 METRIC TONS)

TABLE 2: SWEET ORANGES	PRODUCTION			EXPORTS OF FRESH FRUIT			FRUIT PROCESSED		
	: FORECAST :			: FORECAST :			: FORECAST :		
COUNTRY	1986/87	1987/88	1988/89	1986/87	1987/88	1988/89	1986/87	1987/88	1988/89
NORTHERN HEMISPHERE									
MEDITERRANEAN BASIN									
Cyprus.....	204	138	167	127	97	113	44	20	31
Egypt.....	1,235	1,387	1,390	155	214	150	8	8	10
Gaza 5/.....	151	83	125	147	80	122	—	—	—
Greece.....	881	462	780	202	168	180	188	79	118
Israel.....	815	627	550	353	300	216	884	289	309
Italy.....	2,424	1,400	2,020	151	150	180	550	320	600
Morocco 6/.....	650	913	—	307	408	410	88	227	210
Spain.....	2,059	2,442	2,225	1,021	1,179	1,000	188	118	128
Turkey.....	750	788	750	54	87	60	75	70	75
Subtotal.....	9,169	8,152	8,897	2,517	2,663	2,411	1,495	1,131	1,485
OTHER NORTHERN HEMISPHERE									
Cuba.....	500	520	540	280	265	275	110	115	125
Japan.....	88	67	88	—	—	—	2	2	8
Mexico.....	1,683	1,942	2,268	11	8	18	343	400	148
United States 7/.....	7,121	7,896	8,191	397	335	408	5,201	5,836	6,500
Subtotal.....	9,366	10,425	11,057	688	608	681	5,656	6,353	6,968
Total Northern Hemisphere.....	18,535	18,577	19,954	3,185	3,272	3,096	7,151	7,484	8,453
SOUTHERN HEMISPHERE									
Argentina.....	630	808	940	62	75	70	200	200	190
Australia.....	475	450	804	47	83	53	273	295	298
Brazil.....	10,975	10,500	12,150	81	98	188	7,550	7,350	8,980
Chile.....	95	120	180	—	—	—	—	—	—
South Africa 6/.....	625	888	880	323	350	355	172	210	298
Uruguay.....	79	88	71	38	37	38	8	3	8
Subtotal.....	12,879	12,422	14,045	546	597	616	8,199	8,028	9,663
Total Southern Hemisphere.....	12,879	12,422	14,045	546	597	616	8,199	8,028	9,663
GRAND TOTAL.....	31,414	30,999	33,999	3,731	3,869	3,712	15,350	15,512	18,116

TABLE 3: TANGERINES	PRODUCTION			EXPORTS OF FRESH FRUIT			FRUIT PROCESSED		
	: FORECAST :			: FORECAST :			: FORECAST :		
COUNTRY	1986/87	1987/88	1988/89	1986/87	1987/88	1988/89	1986/87	1987/88	1988/89
NORTHERN HEMISPHERE									
MEDITERRANEAN BASIN									
Cyprus.....	5	6	5	2	8	2	—	—	—
Egypt.....	117	134	120	—	—	—	3	4	4
Gaza 5/.....	—	—	—	—	—	—	—	—	—
Greece.....	68	88	88	1	1	2	1	1	1
Israel.....	158	122	140	40	32	45	88	50	88
Italy.....	531	336	518	18	8	7	28	16	18
Morocco 9/.....	180	300	188	147	133	185	—	22	45
Spain.....	1,164	1,307	1,120	791	773	880	187	188	110
Turkey.....	300	288	320	62	53	80	10	28	32
Subtotal.....	2,633	2,534	2,674	1,061	1,003	1,111	309	261	267
OTHER NORTHERN HEMISPHERE									
Cuba.....	30	25	30	7	8	8	—	—	—
Japan 10/.....	2,542	2,941	2,390	21	23	22	872	830	550
Mexico.....	131	151	157	8	9	10	10	18	15
United States 11/.....	363	188	356	15	15	26	173	172	162
Subtotal.....	3,066	3,481	2,933	51	52	62	855	1,017	727
Total Northern Hemisphere.....	5,699	6,015	5,607	1,112	1,055	1,043	1,164	1,278	994
SOUTHERN HEMISPHERE									
Argentina.....	260	250	240	18	10	15	8	8	8
Australia.....	33	32	41	8	3	5	5	5	8
Brazil 12/.....	479	453	880	8	6	6	—	—	—
Chile.....	—	—	—	—	—	—	—	—	—
South Africa 2/.....	—	—	—	—	—	—	—	—	—
Uruguay.....	45	35	37	8	6	7	—	—	—
Subtotal.....	817	770	778	28	25	33	8	8	18
Total Southern Hemisphere.....	817	770	778	28	25	33	8	8	18
GRAND TOTAL.....	6,516	6,785	6,385	1,140	1,080	1,076	1,172	1,286	1,012

TABLE 4: LEMON PRODUCTION, EXPORTS, AND PROCESSING IN SELECTED COUNTRIES, 1986/87 TO 1988/89 4/
(1,000 METRIC TONS)

COUNTRY	PRODUCTION			EXPORTS OF FRESH FRUIT			FRUIT PROCESSED		
	1986/87	1987/88	1988/89	1986/87	1987/88	1988/89	1986/87	1987/88	1988/89
NORTHERN HEMISPHERE									
Cyprus.....	54	40	51	34	30	34	10	8	7
Egypt.....	1	2	2	—	—	—	—	—	—
Gaza.....	15	12	12	13	10	10	—	—	—
Greece.....	188	89	150	53	6	20	22	8	25
Israel.....	88	47	41	18	18	6	39	18	27
Italy.....	813	800	750	77	15	95	150	180	210
Morocco.....	28	20	21	1	1	1	—	1	2
Spain.....	613	760	679	374	413	370	88	70	75
Turkey.....	250	220	280	111	80	100	28	22	28
Subtotal.....	2,003	1,856	1,996	881	688	636	311	310	384
SOUTHERN HEMISPHERE									
Cuba.....	—	—	—	—	—	—	—	—	—
Japan.....	1	2	1	—	—	—	—	—	—
Mexico.....	8	9	9	—	—	—	9	8	9
United States.....	986	712	751	151	139	142	561	296	280
Subtotal.....	996	723	761	151	139	142	570	304	329
Total Northern Hemisphere.....	2,999	2,579	2,757	832	787	778	881	614	713
SOUTHERN HEMISPHERE									
Argentina.....	480	400	388	88	57	88	280	220	170
Australia 13/.....	36	37	43	2	1	2	20	19	21
Brazil 14/.....	35	28	35	—	—	—	18	35	35
Chile.....	64	80	90	2	1	2	—	—	—
South Africa.....	88	68	67	25	20	24	31	32	32
Uruguay.....	52	54	57	16	10	18	—	—	—
Total Southern Hemisphere.....	713	674	581	88	94	76	389	386	258
GRAND TOTAL.....	3,712	3,253	3,339	917	881	854	1,246	1,000	971

COUNTRY	PRODUCTION			EXPORTS OF FRESH FRUIT			FRUIT PROCESSED		
	1986/87	1987/88	1988/89	1986/87	1987/88	1988/89	1986/87	1987/88	1988/89
NORTHERN HEMISPHERE									
Cyprus.....	111	96	108	80	70	76	26	22	21
Egypt.....	8	8	2	—	—	—	—	—	—
Gaza.....	14	10	10	12	9	9	—	—	—
Greece.....	6	8	6	—	—	—	3	3	3
Israel.....	392	317	373	132	114	112	280	188	252
Italy.....	8	3	6	1	1	1	—	—	—
Morocco.....	8	8	4	—	—	—	2	8	2
Spain.....	18	18	22	8	7	9	8	2	1
Turkey.....	30	27	10	19	16	15	3	3	3
Subtotal.....	585	483	557	250	217	222	289	225	286
SOUTHERN HEMISPHERE									
Japan.....	28	284	288	155	160	174	45	50	88
Mexico.....	91	105	78	8	15	10	39	51	35
United States.....	2,330	2,523	2,602	347	468	480	1,252	1,317	1,360
Subtotal.....	2,671	2,912	2,981	510	637	664	1,336	1,418	1,455
Total Northern Hemisphere.....	3,256	3,394	3,538	760	854	886	1,621	1,643	1,741
SOUTHERN HEMISPHERE									
Argentina.....	165	160	145	88	33	88	88	88	88
Australia.....	32	31	35	1	1	1	28	17	28
Brazil.....	29	24	24	—	—	—	27	22	28
Chile.....	—	—	—	—	—	—	—	—	—
South Africa 8/.....	121	140	138	87	72	88	88	88	58
Uruguay.....	8	8	8	2	8	2	—	—	—
Total Southern Hemisphere.....	355	363	350	104	108	98	221	187	182
GRAND TOTAL.....	3,611	3,757	3,888	864	962	984	1,802	1,830	1,923

CITRUS: PRODUCTION, EXPORTS, AND PROCESSING IN SELECTED COUNTRIES, 1986/87 TO 1988/89 4/
(1,000 METRIC TONS)

TABLE 6: OTHER CITRUS 4/	PRODUCTION			EXPORTS OF FRESH FRUIT			FRUIT PROCESSED		
	FORECAST:			FORECAST:			FORECAST:		
COUNTRY	1986/87	1987/88	1988/89	1986/87	1987/88	1988/89	1986/87	1987/88	1988/89
NORTHERN HEMISPHERE									
MEDITERRANEAN BASIN									
Cyprus.....	—	—	—	—	—	—	—	—	—
Egypt 15/.....	150	138	138	—	—	—	2	2	2
Gaza.....	—	—	—	—	—	—	—	—	—
Greece 16/.....	4	3	3	—	—	—	2	2	2
Israel.....	13	14	20	6	5	10	4	7	5
Italy 17/.....	41	33	40	—	—	—	41	33	40
Morocco.....	7	16	22	—	4	5	—	1	1
Spain 18/.....	16	16	15	4	4	4	10	10	10
Turkey 18/.....	5	5	4	—	—	—	2	2	2
Subtotal.....	237	225	242	10	13	19	61	57	62
OTHER NORTHERN HEMISPHERE									
Cuba 15/.....	59	75	70	16	20	20	—	—	—
Japan 19/.....	279	288	236	—	—	—	43	34	30
Mexico 20/.....	600	672	680	28	30	30	100	130	130
United States 20/.....	58	52	48	3	4	3	24	16	12
Subtotal.....	996	1,087	1,034	47	54	53	167	180	172
Total Northern Hemisphere...	1,233	1,312	1,276	57	67	72	228	237	234
SOUTHERN HEMISPHERE									
Argentina.....	—	—	—	—	—	—	—	—	—
Australia.....	—	—	—	—	—	—	—	—	—
Brazil 21/.....	396	512	500	2	2	2	40	38	35
Chile.....	—	—	—	—	—	—	—	—	—
South Africa.....	—	—	—	—	—	—	—	—	—
Uruguay.....	—	—	—	—	—	—	—	—	—
Total Southern Hemisphere...	396	512	500	2	2	2	40	38	35
GRAND TOTAL.....	1,629	1,824	1,776	59	69	74	268	275	269

—Indicates zero, negligible, or not available.

1/ Crop year refers to harvest and marketing period which usually begins in the fall and extends through the spring. This corresponds roughly to October-June in the Northern Hemisphere and April-December in the Southern Hemisphere. For the Southern Hemisphere, harvest occurs entirely during the second year shown. 2/ Exports do not include the category "Other Citrus" which consists of bergamots, kumquats, and other non-identified varieties. 3/ Includes Swaziland. 4/ The crop year refers to harvest and marketing period. For oranges, tangerines, grapefruit, and limes this usually begins in the fall and extends through the spring. This corresponds roughly to October-June in the Northern Hemisphere and April-December in the Southern Hemisphere. For the Southern Hemisphere, harvest occurs entirely during the second year shown. For lemons, the harvest and marketing period usually begins in late summer and extends through the spring. This corresponds roughly to August-June in the Northern Hemisphere and February-December in the Southern Hemisphere. 5/ Tangerine production is small and is included with oranges. 6/ Includes small quantity of tangerines. 7/ Includes temples. 8/ Includes fruit produced in Swaziland, Botswana, and Mozambique which is marketed through the South African Citrus Board. 9/ Clementines only. 10/ Mainly satsumas (also called mandarin or unshu mikan), but also including mandarin hybrids. 11/ Includes tangelos, which accounts for about half of combined tangerine and tangelo production. 12/ State of Sao Paulo only, which apparently accounts for over one-half of Brazil's production. About 120,000 tons of tangerines which are processed are included in the orange table. 13/ Includes small amount of limes. 14/ State of Sao Paulo only. 15/ Mostly limes but some sour oranges and other varieties. 16/ Citrons and sour oranges. 17/ Mostly bergamots. 18/ Sour oranges. 19/ Summer oranges (natsu mikan or natsu daidai, a hybrid of mandarin with orange or pomelo). 20/ Limes. 21/ Limes, State of Sao Paulo only, which apparently accounts for roughly 10 percent of Brazil's lime production. Small amount of lemon is included with Brazilian limes.

U.S. EXPORTS OF SELECTED COMMODITIES BY DESTINATION
MARKETING YEAR BEGINNING AS INDICATED
APR 89

COMMODITY AND COUNTRY		QUANTITY					VALUE (000 DOLLARS)				
COUNTRY REGION		CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR	CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR
FRESH FRUIT											
FR APPLES(JUL)	MT										
TAIWAN		6,316	3,290	60,499	43,777	73,641	2,726	1,755	24,548	22,196	29,994
CANADA		4,067	5,229	33,447	41,928	41,099	2,061	2,678	16,763	22,137	20,796
HONG KONG		2,147	1,321	32,197	23,144	40,083	946	664	14,844	11,208	18,537
EC 12		2,060	2,445	22,805	22,326	28,273	953	1,198	11,744	11,282	11,936
SAUDI ARABIA		20	0	17,342	10,093	17,381	38	0	6,397	4,710	6,415
UNITED KINGDOM		1,842	1,779	16,621	16,073	16,073	847	868	7,596	8,604	7,782
OTHER		4,151	3,393	83,313	83,820	92,734	1,995	1,808	36,764	42,614	41,385
Subtotal:-----		18,759	15,677	254,603	225,090	293,211	8,699	8,102	111,060	114,146	129,062
FR AVOCADOS(OCT)	MT										
EC 12		1,229	229	5,865	2,722	7,330	1,629	352	7,954	3,346	9,946
FRANCE		823	33	3,444	757	3,939	1,121	35	4,845	920	5,499
JAPAN		410	104	1,884	532	3,357	608	151	2,902	685	5,314
UNITED KINGDOM		211	196	1,298	984	1,853	273	317	1,607	1,230	2,431
CANADA		147	165	791	783	1,408	230	247	1,021	1,200	2,036
SWEDEN		297	104	619	328	1,064	413	135	856	414	1,429
OTHER		18	21	91	262	174	25	12	127	418	238
Subtotal:-----		2,100	623	9,249	4,626	13,333	2,904	897	12,861	6,063	18,964
FR PEARS(JUL)	MT										
CANADA		1,532	2,306	16,715	23,798	18,997	752	1,119	8,017	11,746	9,154
SWEDEN		0	0	8,919	10,554	8,959	0	0	3,034	4,461	3,062
MEXICO		585	2,191	2,909	7,784	3,282	210	830	1,026	3,120	1,182
SAUDI ARABIA		0	0	2,677	1,934	2,677	0	0	1,213	946	1,213
UNITED ARAB EMIR		153	188	2,526	1,847	2,526	79	101	1,270	1,028	1,270
EC 12		0	0	2,284	2,589	2,284	0	0	824	1,202	824
OTHER		75	223	5,050	4,585	5,105	47	108	3,086	2,383	3,117
Subtotal:-----		2,345	4,907	41,079	53,091	43,830	1,087	2,159	18,470	24,886	19,822
FR GRAPES(JUN)	MT										
CANADA		2,209	2,387	60,333	68,055	64,862	2,181	2,148	51,736	57,872	56,308
TAIWAN		0	16	10,454	12,738	10,522	0	15	10,260	12,138	10,337
HONG KONG		0	12	9,183	18,055	9,183	0	11	10,972	17,569	10,972
EC 12		0	86	5,826	5,593	6,049	0	65	8,947	7,716	9,309
OTHER		152	289	20,775	27,205	20,973	158	391	24,851	29,298	25,115
Subtotal:-----		2,361	2,789	106,570	131,646	111,588	2,339	2,629	106,766	125,593	112,042
FR KIWI FRUIT(OCT)	MT										
JAPAN		381	72	3,777	522	3,834	721	148	6,953	954	7,079
CANADA		262	544	1,372	2,996	2,937	337	669	1,512	3,268	2,862
EC 12		0	0	2,312	2,679	2,312	0	0	4,194	1,009	4,195
NETHERLANDS		0	0	1,395	585	1,395	0	0	2,870	821	2,870
TAIWAN		66	182	2,687	1,377	2,687	90	300	914	2,442	914
OTHER		58	111	2,283	2,520	2,357	118	214	4,313	3,585	4,424
Subtotal:-----		768	909	10,431	8,095	12,127	1,266	1,330	17,885	11,259	19,474
FR STRAWBERRIS(JAN)	MT										
CANADA		2,297	2,993	4,246	4,590	9,367	4,537	5,291	8,792	11,208	19,421
JAPAN		44	4	46	27	3,027	69	15	77	46	13,623
EC 12		28	37	130	114	787	52	77	285	196	1,704
OTHER		55	257	218	611	730	149	544	574	1,308	1,835
Subtotal:-----		2,424	3,291	4,640	5,341	13,911	4,807	5,927	9,728	9,757	36,584
FR CHERRIES(MAY)	MT										
JAPAN		0	0	11,842	14,383	11,842	0	0	32,909	40,319	32,909
CANADA		117	0	6,297	5,763	6,297	121	0	7,158	6,891	7,158
EC 12		7	0	2,791	2,748	2,791	15	0	4,725	5,383	4,725
HONG KONG		1	0	1,987	1,229	1,987	4	0	4,655	2,518	4,655
UNITED KINGDOM		7	0	1,689	1,988	1,689	15	0	3,339	4,499	3,339
OTHER		1	0	1,337	1,716	1,337	3	0	2,688	3,187	2,688
Subtotal:-----		126	0	24,254	25,839	24,254	144	0	52,136	58,298	52,136
FR ORNG INC TMPL(NOV)	MT										
JAPAN		16,486	10,494	43,702	44,015	115,387	10,159	7,245	27,866	30,806	74,346
CANADA		9,877	10,829	63,666	58,196	95,184	5,334	6,189	34,583	32,435	51,929
HONG KONG		8,606	10,629	37,948	49,772	78,137	4,264	5,415	19,054	24,253	39,603
OTHER		5,340	7,282	22,283	34,405	46,062	2,753	3,820	12,133	18,215	24,651
Subtotal:-----		40,309	39,235	167,598	186,388	334,770	22,510	22,669	93,637	105,708	190,528
FR GRPFRT(SEP)	MT										
JAPAN		36,171	61,950	177,896	194,681	242,139	19,017	31,209	94,580	98,333	126,926
EC 12		23,807	16,889	121,680	118,078	140,035	10,433	7,206	53,947	52,710	61,867
FRANCE		11,048	9,102	54,509	52,209	61,642	5,059	3,722	24,979	21,768	28,158
CANADA		3,816	2,620	28,185	20,554	36,865	1,592	1,319	12,165	9,994	16,178
TAIWAN		5,785	7,492	11,359	20,398	31,903	2,486	4,094	4,968	9,676	13,887
NETHERLANDS		4,156	3,890	21,818	32,886	27,136	1,827	1,424	9,872	14,294	11,958
OTHER		1,449	4,277	6,439	14,105	11,035	747	2,279	3,182	7,090	5,566
Subtotal:-----		71,029	93,227	345,560	367,815	461,976	34,275	46,107	168,843	177,803	224,423
FR TANGERINES(NOV)	MT										
CANADA		526	475	7,983	6,745	9,228	218	279	4,173	4,045	4,728
HONG KONG		33	30	2,124	1,119	3,297	12	15	1,757	43	2,934
EC 12		0	497	1,788	8,975	1,837	0	174	902	4,438	930
NETHERLANDS		0	384	830	4,370	860	0	120	419	1,949	436
OTHER		180	340	346	1,539	486	103	102	259	747	342
Subtotal:-----		739	1,342	12,240	17,378	14,848	333	570	7,091	9,274	8,934
CANNED FRUIT											
CND PEACH&NECT(JUN)	MT										
JAPAN		1,133	1,945	8,357	8,373	9,899	1,017	1,963	7,530	8,619	8,907
TAIWAN		167	274	2,528	3,069	2,866	113	240	1,729	2,175	1,946
CANADA		138	51	2,221	1,470	2,313	127	52	1,880	1,341	1,962
OTHER		276	140	3,189	3,266	3,544	262	130	3,031	3,072	3,358
Subtotal:-----		1,714	2,411	16,295	16,178	18,622	1,519	2,384	14,170	15,206	16,173
CND PEARS(JUN)	MT										
JAPAN		4	32	195	221	206	6	31	189	276	204
CANADA		15	19	155	90	155	11	15	121	69	121
NORWAY		0	0	101	35	101	0	0	81	33	81
SAUDI ARABIA		14	0	76	55	78	13	0	74	52	76
SINGAPORE		0	14	51	56	51	0	28	53	81	53
OTHER		56	118	394	512	426	52	110	401	513	436
Subtotal:-----		88	182	972	969	1,018	81	185	919	1,023	971

U.S. EXPORTS OF SELECTED COMMODITIES BY DESTINATION
MARKETING YEAR BEGINNING AS INDICATED
APR 89

COMMODITY AND COUNTRY		QUANTITY					VALUE (000 DOLLARS)				
COUNTRY REGION		CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR	CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR
CND PNEAPL(JAN)	MT										
CANADA		284	419	1,713	1,694	6,331	207	288	1,260	1,161	4,686
EC 12		149	307	1,171	1,229	4,161	144	286	858	1,083	3,612
NETHERLANDS		27	23	338	152	1,097	22	19	289	136	1,040
GERMANY, FEDERAL		107	284	213	865	943	106	267	214	780	983
BELGIUM-LUXEMBOU		0	0	544	0	775	0	0	288	0	518
UNITED KINGDOM		0	0	32	166	754	0	0	27	108	508
OTHER		69	175	623	775	2,002	71	172	670	768	2,074
Subtotal:-----		502	901	3,506	3,698	12,495	422	746	2,788	3,013	10,373
FRT MIXTURES(JUN)	MT										
CANADA		660	353	6,214	4,564	6,591	219	335	5,189	4,465	5,535
JAPAN		478	523	4,462	6,682	5,285	541	646	4,412	7,404	5,223
HONG KONG		84	62	3,318	1,282	3,418	92	61	3,520	1,362	3,634
SINGAPORE		98	50	1,623	1,370	1,784	103	53	1,712	1,375	1,872
PHILIPPINES		59	2	1,425	1,485	1,470	28	3	1,328	1,334	1,370
OTHER		358	750	5,489	6,231	5,984	384	568	5,931	6,620	6,496
Subtotal:-----		1,738	1,739	22,531	21,615	24,531	1,367	1,666	22,092	22,561	24,130
DRIED FRUIT											
DRD RAISINS(AUG)	MT										
EC 12		3,649	3,725	33,650	32,181	43,896	5,602	4,957	49,087	47,157	63,803
JAPAN		4,131	2,095	18,936	18,411	24,305	5,775	3,485	25,292	27,926	33,047
UNITED KINGDOM		1,328	1,563	15,062	15,738	20,237	1,941	2,017	20,446	22,021	27,508
GERMANY, FEDERAL		975	950	7,662	6,459	9,909	1,542	1,312	12,446	9,655	11,836
DENMARK		531	676	5,238	4,657	6,843	770	833	7,445	6,043	9,799
OTHER		1,769	2,764	23,588	25,621	29,245	3,244	4,943	40,859	46,048	51,819
Subtotal:-----		9,549	11,584	76,174	76,212	97,486	14,621	13,385	115,231	121,131	148,670
DRD PRUNES(AUG)	MT										
EC 12		2,434	1,923	23,405	23,733	28,362	4,086	3,301	38,966	38,247	47,515
JAPAN		909	1,018	7,803	7,586	9,925	1,274	1,430	11,251	10,527	14,345
GERMANY, FEDERAL		923	888	7,418	6,194	9,652	1,673	1,553	13,372	10,883	17,527
ITALY		564	804	7,295	7,484	8,288	1,067	1,568	12,372	11,505	14,042
SWEDEN		249	169	2,711	1,821	3,485	487	281	4,639	3,583	6,123
UNITED KINGDOM		359	181	2,441	2,191	3,267	575	292	3,730	3,485	4,993
OTHER		1,280	1,441	14,178	13,406	17,256	2,020	2,311	22,385	21,379	27,223
Subtotal:-----		11,722	4,552	48,096	46,546	59,027	7,867	7,323	77,241	73,736	95,206
FRUIT JUICES(SSE)											
ORANGE JU CNC (DEC)	KL										
CANADA		5,061	4,237	33,786	22,978	78,872	3,009	2,186	18,867	12,298	45,111
EC 12		9,746	2,619	24,515	11,795	58,602	3,086	1,225	8,745	5,440	20,969
NETHERLANDS		4,435	493	10,501	4,393	21,575	1,242	214	3,342	2,349	7,358
JAPAN		2,683	2,371	5,395	8,076	15,387	1,369	1,604	2,668	4,763	7,471
GERMANY, FEDERAL		1,183	658	4,305	3,819	14,762	465	289	1,912	1,286	5,173
UNITED KINGDOM		2,946	513	5,107	1,426	13,328	921	301	1,804	796	5,034
OTHER		5,571	8,331	24,126	30,434	72,049	2,368	4,105	11,237	18,908	34,037
Subtotal:-----		23,061	17,558	87,822	73,212	224,910	9,832	9,119	41,515	37,409	107,589
ORNG JU MTCNC(DEC)	KL										
EC 12		813	1,078	4,145	5,343	10,760	608	815	2,356	4,096	6,318
FRANCE		656	912	3,925	4,931	9,489	572	764	2,907	3,965	3,999
JAPAN		163	607	1,722	2,865	4,955	107	359	966	1,089	2,634
HONG KONG		46	95	1,446	272	2,511	26	37	346	94	673
LEEWARD-WINDWARD		30	111	498	613	1,613	26	30	174	178	531
KOREA, REPUBLIC		25	56	436	291	1,508	5	12	95	63	332
OTHER		951	893	3,478	3,734	7,856	254	202	1,112	1,403	2,667
Subtotal:-----		2,028	2,439	11,725	13,119	29,203	1,026	1,474	5,038	6,921	13,155
GRPFRT JU CNC (DEC)	KL										
JAPAN		6,348	3,529	13,467	11,521	39,590	3,315	2,361	6,682	7,816	20,144
EC 12		1,280	647	5,134	3,050	16,133	650	361	2,051	1,538	6,051
CANADA		912	1,286	5,309	3,635	11,448	464	543	2,644	1,892	5,747
GERMANY, FEDERAL		780	221	1,976	1,517	7,648	384	76	849	467	2,487
ISRAEL		434	20	434	20	5,952	230	13	230	13	2,258
NETHERLANDS		444	167	2,795	980	5,708	236	120	1,017	704	2,411
OTHER		800	627	2,791	1,996	7,078	341	353	1,192	1,026	3,352
Subtotal:-----		11,775	6,108	27,134	20,222	80,201	5,000	3,631	12,798	12,285	37,552
FRESH VEGETABLES											
FR ASPARAGUS(OCT)	MT										
JAPAN		2,086	1,758	5,637	5,725	5,841	6,208	5,209	17,535	18,675	18,216
CANADA		1,277	1,818	1,683	2,302	4,638	2,411	3,689	3,383	4,765	8,850
EC 12		427	278	1,272	873	1,811	1,117	566	3,799	2,156	5,227
ITALY		176	57	703	317	840	499	109	2,242	888	2,617
UNITED KINGDOM		216	129	471	355	835	544	276	1,327	807	2,279
SWITZERLAND		183	470	617	968	733	404	843	1,478	2,130	1,735
OTHER		57	82	129	163	306	148	186	351	385	848
Subtotal:-----		4,030	4,405	9,338	10,032	13,329	10,281	10,493	26,545	28,112	34,875
FR ONIONS(OCT)	MT										
CANADA		3,219	1,904	27,802	25,600	41,616	882	502	7,699	6,783	11,272
JAPAN		61	18	19,842	27,574	34,900	16	21	4,914	7,255	8,898
TAIWAN		0	0	6,103	3,363	10,075	0	0	1,371	978	2,415
HONG KONG		0	0	3,369	2,759	5,971	0	0	881	873	1,629
OTHER		704	1,034	7,584	6,024	12,529	252	276	2,555	1,979	3,807
Subtotal:-----		3,984	2,955	64,701	65,319	105,092	1,150	799	17,420	17,861	21,021
CANNED VEGETABLES											
CND SWT CORN(AUG)	MT										
JAPAN		3,745	3,133	32,387	34,663	45,390	2,948	2,860	24,713	30,682	35,147
EC 12		1,923	2,080	21,053	21,649	33,705	1,428	1,464	15,541	16,260	24,885
GERMANY, FEDERAL		931	258	10,235	10,289	15,446	705	176	7,583	7,836	11,442
UNITED KINGDOM		505	1,064	5,134	6,733	9,101	370	738	3,809	4,812	6,791
TAIWAN		886	674	5,636	6,870	8,763	647	567	3,957	5,452	6,042
OTHER		1,636	1,290	14,818	14,828	21,379	1,178	1,115	10,446	11,026	15,340
Subtotal:-----		8,190	7,177	73,895	78,010	109,237	6,201	6,005	54,658	63,421	81,414
CND TOM PAS(JUL)	MT										
CANADA		755	222	6,106	6,392	7,057	519	201	4,835	5,359	5,664
HAITI		11	5	760	334	846	14	7	748	385	832
OTHER		173	54	1,543	2,535	1,752	179	60	1,640	2,622	1,873
Subtotal:-----		939	281	8,409	9,261	9,655	712	267	7,223	8,365	8,369

U.S. EXPORTS OF SELECTED COMMODITIES BY DESTINATION
MARKETING YEAR BEGINNING AS INDICATED
APR 89

COMMODITY AND COUNTRY		QUANTITY					VALUE (000 DOLLARS)				
COUNTRY REGION		CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR	CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR
CNL TOM SAUCE(JUL)	MT										
JAPAN		152	354	910	1,763	1,269	116	303	700	1,455	978
CANADA		106	187	912	2,191	1,016	69	119	582	1,327	648
FRENCH PACIFIC I		30	10	240	242	318	27	7	205	244	269
MEXICO		33	343	249	1,439	289	20	228	167	945	195
OTHER		56	792	686	7,203	847	45	788	618	7,270	727
Subtotal:-----		377	1,685	2,996	12,837	3,740	274	1,445	2,273	11,221	2,817
FRZN VEGETABLES											
FZN SWT CORN(JUL)	MT										
JAPAN		2,614	3,128	26,165	29,050	32,237	2,014	2,396	20,284	23,845	25,065
EC 12		757	475	3,533	5,599	4,484	391	308	1,916	3,277	2,569
AUSTRALIA		386	389	3,572	4,468	4,201	219	235	2,127	2,716	2,482
UNITED KINGDOM		616	357	2,125	4,318	3,107	289	238	1,025	2,532	1,522
CANADA		289	180	2,674	1,118	3,066	95	160	1,460	617	1,679
OTHER		353	1,762	3,125	4,917	3,520	256	460	2,192	2,803	2,492
Subtotal:-----		4,398	5,933	38,769	45,152	47,508	3,043	3,495	27,940	33,257	34,246
FZN F FRY(JUL)	MT										
JAPAN		8,006	12,811	72,590	89,228	88,805	5,096	4,132	47,662	62,510	58,138
HONG KONG		530	850	5,249	7,746	6,401	311	322	3,314	3,222	3,996
OTHER		1,183	1,975	10,660	17,859	13,057	815	1,224	7,682	12,020	9,434
Subtotal:-----		9,719	15,637	84,499	114,833	108,263	6,222	10,677	58,658	77,752	71,569
TREE NUTS											
ALMONDS UNSH(JUL)	MT										
INDIA		112	0	1,414	5,482	1,864	217	0	2,646	10,933	3,536
EC 12		25	171	1,107	3,074	1,176	43	529	2,523	5,818	2,682
JAPAN		13	198	632	1,733	776	33	576	1,663	4,938	2,076
CANADA		62	23	485	408	589	153	54	1,037	888	1,307
ISRAEL		0	0	399	69	399	0	0	829	156	829
OTHER		50	73	1,232	2,178	1,287	101	220	2,826	5,120	2,977
Subtotal:-----		262	464	5,268	12,944	6,091	547	1,378	11,525	27,855	13,408
ALMND SH/PREP(JUL)	MT										
EC 12		5,328	6,213	83,983	90,691	96,119	17,813	20,490	281,288	276,541	321,442
GERMANY, FEDERAL		2,812	3,329	45,205	46,141	50,673	8,944	11,021	146,531	139,701	164,192
JAPAN		1,608	1,591	15,635	18,598	19,588	5,385	5,012	58,379	59,867	71,497
FRANCE		702	438	12,177	10,594	14,113	2,485	1,495	42,616	32,870	49,070
UNION OF SOVIET		0	0	9,843	12,999	11,817	0	0	30,346	40,650	36,517
UNITED KINGDOM		582	1,150	8,646	11,475	10,356	2,138	3,440	32,016	36,135	38,275
OTHER		2,114	2,297	28,888	32,134	33,156	7,300	6,474	100,195	101,302	114,932
Subtotal:-----		9,450	10,101	138,349	154,422	160,679	30,497	32,376	470,204	478,354	544,384
WALNUTS SH(AUG)	MT										
EC 12		52	174	2,769	3,124	3,212	183	470	8,229	7,708	9,319
GERMANY, FEDERAL		10	71	1,096	1,092	1,248	33	97	3,137	1,742	3,365
CANADA		58	102	910	995	1,223	140	219	1,728	1,772	2,262
AUSTRALIA		91	130	885	817	874	272	431	2,049	2,862	2,646
JAPAN		132	431	620	2,024	787	399	544	2,008	4,539	2,609
ISRAEL		10	46	604	758	759	39	128	2,289	2,852	2,852
OTHER		74	77	1,205	1,985	1,411	261	257	3,758	4,921	4,320
Subtotal:-----		417	959	6,791	9,703	8,265	1,243	2,049	20,060	24,363	24,008
WALNUTS UNSH(AUG)	MT										
EC 12		26	39	41,336	39,320	41,483	50	55	74,818	61,376	75,109
SPAIN		0	19	13,848	12,801	13,870	0	28	24,447	19,886	24,482
GERMANY, FEDERAL		17	0	10,183	13,692	10,272	28	0	18,568	21,390	18,773
NETHERLANDS		0	0	9,317	2,566	9,317	0	0	17,703	4,291	17,703
ITALY		0	0	5,362	6,155	5,362	0	0	9,180	9,519	9,180
MEXICO		226	0	2,851	1,011	3,516	373	0	4,734	1,735	5,854
OTHER		157	191	6,166	5,216	6,550	312	353	12,585	9,537	13,559
Subtotal:-----		409	230	80,353	45,547	51,544	735	404	92,137	72,648	94,522
HOPS&PRODUCTS											
HOP PELTS(SEP)	MT										
BRAZIL		155	40	1,415	517	2,107	401	137	3,423	1,800	6,086
CANADA		25	58	182	1,779	245	227	423	1,817	6,841	2,276
JAPAN		0	0	207	75	207	0	0	931	435	931
OTHER		6	13	379	569	479	56	37	1,677	2,782	2,200
Subtotal:-----		186	111	2,183	2,940	3,039	683	597	7,848	11,857	11,494
HOP EXTRACT(SEP)	MT										
MEXICO		0	55	771	678	771	0	2,617	14,256	13,281	14,256
COLOMBIA		45	30	425	231	425	366	480	3,298	1,833	3,298
EC 12		5	58	259	508	364	38	519	3,235	5,616	4,938
NETHERLANDS		5	37	111	206	170	38	355	1,251	1,749	2,431
PHILIPPINES		26	4	110	68	161	614	70	2,250	1,300	3,442
BRAZIL		2	10	126	216	158	11	78	714	1,062	934
OTHER		16	66	557	783	780	125	848	7,193	7,332	10,266
Subtotal:-----		94	224	2,247	2,444	2,658	1,154	4,612	30,946	30,425	37,135
HOPS, NSPP(SEP)	MT										
EC 12		0	3	739	558	749	0	24	2,318	2,385	2,376
CANADA		27	0	460	248	748	240	0	2,819	828	2,761
BRAZIL		46	0	287	52	626	133	0	909	187	1,916
GERMANY, FEDERAL		0	0	554	371	557	0	0	1,685	1,749	1,692
UNITED KINGDOM		0	0	121	162	121	0	0	344	532	344
OTHER		3	0	242	236	279	19	0	993	1,301	1,237
Subtotal:-----		76	3	1,728	1,094	2,403	393	24	7,038	4,701	9,291
WINE											
GRP WINE(JAN)	KL										
EC 12		1,453	1,617	4,683	4,977	18,285	2,341	2,244	6,777	7,107	27,064
CANADA		1,163	1,917	5,119	5,813	15,080	1,001	1,644	3,892	4,727	13,078
JAPAN		887	1,485	3,613	4,755	12,503	1,483	2,302	5,926	6,771	20,480
UNITED KINGDOM		710	455	2,542	2,124	11,872	1,275	765	3,884	3,240	17,044
SWEDEN		114	248	1,295	1,352	3,013	162	469	721	1,611	3,001
OTHER		811	1,736	3,157	4,646	10,503	1,156	2,561	5,275	6,544	16,032
Subtotal:-----		4,427	7,003	17,867	21,541	59,384	6,144	9,220	22,591	26,761	79,655

U.S. IMPORTS OF SELECTED HORTICULTURAL COMMODITIES BY ORIGIN
MARKETING YEAR BEGINNING AS INDICATED
APR 89

COMMODITY AND COUNTRY		QUANTITY					VALUE (000 DOLLARS)				
COUNTRY REGION		CURR MO LAST YR	CURR MO CURR YR	YR TOT LAST YR	YR TOT CURR YR	LAST YEAR	CURR MO LAST YR	CURR MO CURR YR	YR TOT LAST YR	YR TOT CURR YR	LAST YEAR
FR FRUIT & MLNS	MT										
FR APPLES (JUL)											
NEW ZEALAND		4,328	3,264	10,157	8,305	26,666	3,662	2,951	7,494	6,664	18,674
CHILE		9,028	10,536	21,809	15,697	38,450	3,660	3,327	9,029	4,922	15,528
CANADA		2,219	1,101	36,287	44,871	44,217	942	1,441	12,598	15,719	14,269
OTHER		0	1,766	5,961	7,449	11,186	0	613	2,502	3,344	4,100
Subtotal:-----		15,572	19,667	74,213	76,322	120,518	8,264	8,332	31,622	30,649	52,271
FR BANANA (JAN)	MT										
HONDURAS		57,368	38,761	198,980	172,149	607,685	16,930	12,410	59,538	56,829	181,712
ECUADOR		65,326	67,487	271,685	300,869	757,341	15,254	15,454	60,802	73,419	172,743
COSTA RICA		49,138	48,300	198,906	202,578	595,130	13,410	13,595	53,363	60,676	166,867
COLOMBIA		45,096	27,667	168,065	140,239	446,852	12,623	7,600	45,753	39,022	122,192
OTHER		36,625	32,511	174,796	127,351	466,904	10,756	9,153	49,376	35,333	133,895
Subtotal:-----		253,552	214,726	1,012,434	943,186	2,873,912	68,973	58,211	268,832	265,279	777,409
FR STRAWBERRY (JAN)	MT										
MEXICO		3,077	2,993	9,976	10,116	15,933	2,164	2,654	9,857	11,129	14,694
OTHER		50	10	391	1,228	1,943	40	16	571	1,436	3,669
Subtotal:-----		3,127	3,003	10,367	11,344	17,876	2,204	2,670	10,428	12,565	18,363
FR ORANGES (NOV)	MT										
EC 12		0	437	6,819	1,675	6,833	0	759	5,891	1,888	5,908
SPAIN		0	0	6,813	1,081	6,825	0	0	5,880	878	5,895
MEXICO		1,403	68	7,419	1,782	8,428	330	27	1,337	196	1,576
OTHER		1,579	641	4,575	1,889	7,254	343	234	1,550	624	2,272
Subtotal:-----		2,982	1,147	18,812	4,346	22,514	673	1,020	8,778	2,708	9,756
FR GRAPE (JUN)	MT										
CHILE		51,261	77,122	258,997	242,793	261,250	38,576	55,444	206,935	181,378	208,414
MEXICO		0	0	30,670	20,090	43,556	0	0	35,265	26,973	52,058
OTHER		35	51	4,730	16,250	4,730	74	40	1,281	3,147	1,283
Subtotal:-----		51,297	77,173	294,397	279,133	309,538	38,649	55,485	243,482	211,498	261,756
FR MANGO (JAN)	MT										
MEXICO		1,583	3,489	1,583	4,006	27,169	2,337	3,640	2,337	4,124	24,746
OTHER		1,330	2,004	1,958	4,178	7,478	752	1,316	1,132	2,534	4,131
Subtotal:-----		2,912	5,493	3,540	8,185	34,646	3,089	4,957	3,468	6,658	28,877
FR CANTALPE (MAY)	MT										
MEXICO		24,676	47,600	123,539	128,537	123,539	6,998	16,222	36,752	44,690	36,752
OTHER		12,122	15,208	39,211	68,496	39,211	2,930	4,224	10,793	18,203	10,793
Subtotal:-----		36,798	62,808	162,750	197,033	162,750	9,928	20,446	47,545	62,893	47,545
FR MELON, OT (MAY)	MT										
MEXICO		6,246	11,385	39,443	53,999	39,443	1,404	2,669	11,227	14,764	11,227
PANAMA		2,936	2,892	8,705	9,771	8,705	1,556	778	5,803	3,063	5,803
OTHER		5,505	8,317	23,321	33,568	23,321	1,870	3,426	6,824	11,224	6,824
Subtotal:-----		14,687	22,595	71,468	97,338	71,468	4,829	6,873	23,854	29,051	23,854
FR PEARS (JUL)	MT										
JAPAN		0	0	3,906	3,179	3,906	0	0	8,982	7,569	8,982
CHILE		2,380	4,229	15,432	18,791	17,083	1,087	1,387	7,033	6,184	7,707
OTHER		904	3,469	4,208	8,641	11,992	1,045	2,005	4,062	6,183	8,881
Subtotal:-----		3,284	7,698	23,547	30,611	32,981	2,132	3,392	20,077	19,936	25,569
FR PINAPPLE (JAN)	MT										
COSTA RICA		4,356	3,774	14,279	19,809	42,617	2,136	1,983	6,578	10,571	21,372
HONDURAS		2,445	1,217	11,804	6,870	24,402	694	368	2,917	2,181	6,589
OTHER		1,457	1,488	8,810	6,673	14,719	210	378	631	1,661	2,355
Subtotal:-----		8,258	6,479	30,892	33,351	81,738	3,040	2,729	10,126	14,413	30,316
FR RASPBRY (JAN)	MT										
CANADA		0	0	0	0	10,845	0	0	0	0	15,166
CHILE		98	188	593	865	786	363	509	2,217	2,645	2,951
OTHER		4	1	19	11	57	28	5	148	55	271
Subtotal:-----		102	189	613	876	11,687	391	515	2,365	2,701	18,388
CANNED FRUIT											
CND MANDRN (JAN)	MT										
EC 12		2,366	0	8,393	0	25,495	2,130	0	7,590	0	22,566
SPAIN		2,366	0	8,393	0	25,441	2,130	0	7,590	0	22,517
KOREA, REPUBLIC		1,278	0	4,774	0	9,965	1,496	0	5,590	0	11,440
OTHER		1,295	0	4,157	0	11,726	1,270	0	4,423	0	11,289
Subtotal:-----		4,939	0	17,324	0	47,187	4,895	0	17,602	0	45,296
CND BLK OLV (NOV)	MT										
EC 12		470	37	2,572	453	5,032	595	62	2,949	730	5,661
GREECE		269	12	1,366	266	2,455	424	19	2,023	420	3,630
SPAIN		180	21	1,149	153	2,448	150	31	863	236	1,842
OTHER		5	2	38	11	103	1	4	52	22	102
Subtotal:-----		475	39	2,610	463	5,134	596	66	3,001	752	5,763
CND GRN OLV (NOV)	MT										
EC 12		997	0	6,950	1,770	10,895	1,065	0	8,639	2,496	14,125
SPAIN		873	0	6,040	1,636	9,485	870	0	7,259	2,250	11,955
OTHER		20	0	1,012	370	1,629	33	0	480	135	1,262
Subtotal:-----		1,018	0	7,963	2,140	12,524	1,098	0	9,119	2,632	15,387
CND PEACH (JUN)	MT										
EC 12		1,855	2,472	15,249	31,456	15,964	1,329	1,357	10,055	20,471	10,495
GREECE		1,474	2,423	12,098	25,789	12,469	1,060	1,323	7,970	16,501	8,191
CHILE		1,278	1,229	3,143	7,274	3,663	914	855	2,117	5,032	3,834
OTHER		177	411	3,546	2,318	2,757	32	149	1,960	1,074	2,115
Subtotal:-----		3,311	4,112	21,938	41,048	25,384	2,276	2,361	14,132	26,577	16,443
CND PINAPPLE (JAN)	MT										
THAILAND		15,103	12,736	48,422	49,016	128,976	8,965	7,293	29,239	28,315	75,492
PHILIPPINES		5,856	3,897	28,425	34,616	95,473	3,508	2,261	19,900	20,791	60,025
OTHER		2,091	2,592	9,326	11,681	25,998	1,632	1,350	6,955	9,378	17,281
Subtotal:-----		23,050	19,225	86,173	98,313	248,446	14,105	10,904	56,094	58,484	152,800
DRIED FRUIT											
DRD APRCT (JUL)	MT										
TURKEY		145	76	2,887	4,915	3,008	395	175	7,161	10,379	7,480
OTHER		128	87	513	1,746	749	477	222	1,788	4,122	2,569
Subtotal:-----		273	163	3,400	6,660	3,756	872	397	8,949	14,500	10,049
DATES (SEP)	MT										
PAKISTAN		431	1,366	1,520	4,315	2,180	520	905	1,746	3,845	2,297
CHINA (MAINLAND)		169	200	699	1,137	1,469	224	220	831	1,173	1,621
IRAN		0	0	924	0	976	0	0	1,291	0	1,350
OTHER		30	219	682	1,028	866	52	200	1,012	1,236	1,160
Subtotal:-----		630	1,786	3,825	6,481	5,491	795	1,325	4,881	6,254	6,428

U.S. IMPORTS OF SELECTED HORTICULTURAL COMMODITIES BY ORIGIN
MARKETING YEAR BEGINNING AS INDICATED
APR 89

COMMODITY AND COUNTRY		QUANTITY					VALUE (000 DOLLARS)				
COUNTRY REGION		CURR MO LAST YR	CURR MO CURR YR	YR TOT LAST YR	YR TOT CURR YR	LAST YEAR	CURR MO LAST YR	CURR MO CURR YR	YR TOT LAST YR	YR TOT CURR YR	LAST YEAR
DRD FIG(SEP)	MT										
EC 12		0	20	2,078	2,257	2,078	0	18	3,108	3,691	3,108
GREECE		0	0	1,940	2,114	1,940	0	0	2,861	3,444	2,861
TURKEY		0	14	392	377	393	0	13	615	630	617
OTHER		0	0	96	385	96	0	0	118	500	119
Subtotal:-----		0	34	2,566	3,019	2,567	0	31	3,841	4,822	3,844
DRD RAISIN(AUG)	MT										
MEXICO		301	210	7,060	4,497	7,251	265	180	6,375	4,069	6,497
OTHER		0	245	419	3,355	802	0	234	421	3,140	824
Subtotal:-----		301	455	7,478	7,852	8,053	265	414	6,796	7,210	7,321
FRUIT JUICE(SSE)											
APPLE JUIC(JUL)	KL										
EC 12		16,074	32,285	189,583	355,940	218,813	3,724	7,259	45,322	80,561	53,231
ARGENTINA		76	4,639	161,843	157,670	207,545	11	944	30,144	30,760	41,021
GERMANY, FEDERAL		6,133	16,493	86,695	220,383	100,912	1,435	4,104	22,258	48,371	26,419
OTHER		13,548	19,358	189,674	256,468	223,770	3,974	4,526	41,902	54,256	51,380
Subtotal:-----		29,698	56,283	541,100	770,077	650,128	7,709	12,729	117,368	165,577	145,631
FCOJ(DEC)	KL										
BRAZIL		70,369	63,505	584,185	418,861	1,341,527	25,403	17,669	182,340	141,939	459,167
OTHER		30,214	27,877	93,490	70,519	216,684	10,669	8,733	31,211	22,624	75,543
Subtotal:-----		100,582	91,382	677,675	489,380	1,558,211	36,072	26,402	213,551	164,563	534,710
GRAPE JU(JAN)	KL										
ARGENTINA		522	2,854	4,340	16,240	28,448	113	550	879	3,346	5,661
BRAZIL		798	1,094	2,753	3,902	10,224	192	329	718	1,194	2,631
OTHER		314	27	1,651	1,097	4,405	233	61	889	482	2,240
Subtotal:-----		1,634	3,975	8,744	21,239	43,077	538	940	2,487	5,022	10,532
PNEAPL JUCN(JAN)	KL										
PHILIPPINES		11,917	4,396	37,380	32,377	91,123	2,172	721	6,662	5,777	16,090
THAILAND		11,911	9,855	31,704	29,950	83,248	2,085	1,703	3,459	5,331	13,765
OTHER		1,560	915	11,199	4,707	23,155	321	163	2,189	876	4,470
Subtotal:-----		25,387	15,165	80,284	67,034	197,525	4,577	2,587	14,310	11,983	34,325
PNEAPL JUNC(JAN)	KL										
PHILIPPINES		2,412	737	9,388	7,375	25,225	711	217	2,768	2,168	7,426
JAPAN		620	0	2,028	1,366	3,228	402	0	1,252	628	1,947
OTHER		35	1,477	577	2,498	1,288	20	455	159	806	523
Subtotal:-----		3,067	2,214	11,993	11,239	29,741	1,134	672	4,179	3,601	9,896
FROZEN FRUIT											
FZN STRBRY(DEC)	MT										
MEXICO		4,603	3,221	11,269	10,720	24,755	2,563	2,077	6,633	6,447	14,077
OTHER		732	459	2,243	1,590	4,531	443	235	1,536	1,139	3,246
Subtotal:-----		5,335	3,681	13,512	12,310	29,286	3,006	2,313	8,169	7,587	17,323
FRESH VEGETABLES											
FR BEANS(OCT)	MT										
MEXICO		774	0	10,688	1,208	11,170	705	0	8,650	1,235	9,132
OTHER		61	0	691	1,026	1,959	40	0	632	811	1,452
Subtotal:-----		835	0	11,379	2,234	13,129	744	0	9,282	2,046	10,584
FR CARROT(OCT)	MT										
CANADA		681	471	35,412	25,308	46,207	125	117	6,232	5,545	9,613
OTHER		634	3,388	8,630	12,932	12,740	226	851	2,168	3,370	3,561
Subtotal:-----		1,315	3,859	44,041	38,241	58,947	351	969	8,400	8,915	13,174
FR CABBAGE(OCT)	MT										
CANADA		181	323	8,501	8,879	14,683	42	58	1,697	1,656	3,254
OTHER		96	143	3,333	937	402	28	41	104	209	145
Subtotal:-----		277	466	8,834	9,816	15,085	70	99	1,801	1,865	3,399
FR CELERY(OCT)	MT										
MEXICO		1,899	2,613	7,035	10,098	7,399	375	356	1,968	2,488	2,038
CANADA		0	0	973	1,087	5,972	0	0	243	322	2,008
OTHER		155	157	1,514	858	2,002	30	28	305	175	403
Subtotal:-----		2,054	2,770	9,522	12,043	15,373	405	385	2,515	2,985	4,449
FR CUCMBR(OCT)	MT										
MEXICO		14,331	15,866	197,823	172,532	204,019	3,955	7,175	42,501	70,587	44,773
OTHER		452	1,480	7,461	8,166	2,884	283	634	2,245	2,626	4,223
Subtotal:-----		14,783	17,346	205,284	180,698	213,903	4,238	7,809	44,746	73,213	48,996
FR CAULFLWR(OCT)	MT										
MEXICO		523	574	4,920	4,449	4,928	92	104	1,128	969	1,130
CANADA		1	0	532	240	1,621	1	0	205	72	652
OTHER		5	7	161	132	486	4	6	96	95	266
Subtotal:-----		529	581	5,613	4,821	7,034	98	110	1,429	1,136	2,052
FR GARLIC(OCT)	MT										
MEXICO		2,466	1,294	3,561	1,912	12,338	1,116	761	1,733	1,187	6,931
ARGENTINA		406	281	3,133	2,716	3,301	273	254	2,039	2,751	2,130
OTHER		86	144	1,156	995	1,941	57	258	1,107	1,408	2,168
Subtotal:-----		2,958	1,719	7,851	5,623	17,580	1,445	1,274	4,879	5,346	11,220
FR ONION(OCT)	MT										
MEXICO		35,805	22,313	139,516	109,647	162,888	9,022	6,613	55,462	44,478	69,625
OTHER		2,900	2,397	22,532	10,326	26,621	990	590	7,772	3,322	9,937
Subtotal:-----		38,705	24,710	162,048	119,973	189,508	10,012	7,203	63,234	47,801	79,562
FR PEPPERS(OCT)	MT										
MEXICO		9,923	12,572	96,663	99,824	117,968	5,748	9,196	41,214	63,580	52,717
EC 12		238	402	1,731	1,486	5,496	791	1,448	5,499	4,170	16,110
NETHERLANDS		216	392	1,537	1,432	4,974	757	1,432	3,085	4,071	15,367
OTHER		559	133	3,480	1,333	5,565	338	313	2,228	1,169	4,207
Subtotal:-----		10,520	13,108	101,874	102,653	128,828	6,877	10,957	48,941	68,919	73,034
FR SEED POT(OCT)	MT										
CANADA		16,835	22,307	40,023	64,323	42,223	2,105	4,175	5,037	11,797	5,297
OTHER		0	0	24	84	28	0	0	5	21	7
Subtotal:-----		16,835	22,307	40,048	64,407	42,251	2,105	4,175	5,042	11,818	5,304
FR TBL POT(OCT)	MT										
CANADA		19,081	26,987	124,189	153,473	175,095	2,210	7,762	15,134	35,369	21,582
OTHER		59	0	140	109	357	10	0	41	25	7
Subtotal:-----		19,140	26,987	124,329	153,582	175,451	2,220	7,762	15,175	35,395	21,659
FR TOMATO(OCT)	MT										
MEXICO		45,052	41,727	257,328	252,251	368,268	20,651	30,075	111,906	152,410	158,250
OTHER		1,721	1,103	4,827	3,080	7,819	858	915	2,574	2,096	6,198
Subtotal:-----		46,773	42,831	262,155	255,331	376,087	21,509	30,990	114,480	154,506	164,448

U.S. IMPORTS OF SELECTED HORTICULTURAL COMMODITIES BY ORIGIN
MARKETING YEAR BEGINNING AS INDICATED
APR 89

COMMODITY AND COUNTRY		QUANTITY					VALUE (000 DOLLARS)				
COUNTRY REGION		CURR MO LAST YR	CURR MO CURR YR	YR TMT LAST YR	YR TDT CURR YR	LAST YEAR	CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR
FR ASPARG(OCT)	MT										
MEXICO		280	515	9,480	8,973	12,408	245	378	12,716	10,963	15,374
OTHER		11	0	2,080	2,355	2,313	9	1	3,782	3,716	4,106
Subtotal:-----		291	515	11,567	11,327	14,721	254	380	16,498	14,678	19,480
CANNED VEGETABLES											
CND TOM PST(JUL)	MT										
MEXICO		2,508	1,764	9,589	7,441	19,883	1,505	1,408	5,509	4,892	12,034
EC 12		469	847	10,716	9,468	11,293	389	847	7,530	10,274	7,993
OTHER		1,665	11,738	11,900	45,116	14,471	1,012	11,589	6,523	38,245	8,109
Subtotal:-----		4,642	14,348	32,206	62,026	45,646	2,906	13,845	19,561	53,411	28,136
CND TOM SAUCE(JUL)	MT										
EC 12		628	0	3,190	1,508	3,522	413	0	1,695	1,076	1,908
ITALY		595	0	2,160	621	2,372	394	0	1,252	379	1,379
ISRAEL		74	0	2,172	614	2,258	33	0	913	347	944
OTHER		0	266	559	375	656	0	133	321	188	377
Subtotal:-----		701	266	5,922	2,498	6,437	445	133	2,928	1,610	3,229
CND TOMATO(JUL)	MT										
EC 12		4,733	373	55,879	44,409	62,191	2,848	233	29,808	26,798	33,839
ITALY		3,750	40	36,485	29,724	41,566	2,345	21	20,561	18,637	23,905
SPAIN		983	333	19,195	14,417	20,346	500	212	9,147	8,012	9,783
OTHER		2,248	7,196	13,989	16,142	16,428	1,096	4,185	6,363	9,298	7,541
Subtotal:-----		6,982	7,569	69,867	60,551	78,619	3,944	4,418	36,171	36,097	41,380
CND MSHROOM(JUL)	MT										
CHINA (MAINLAND)		3,132	4,645	20,571	24,558	26,076	5,748	10,336	35,562	55,155	47,166
TAIWAN		2,319	1,332	15,301	6,272	17,765	6,312	3,968	39,312	17,274	46,261
HONG KONG		1,085	732	6,492	4,434	9,359	2,586	1,703	13,262	11,045	20,050
OTHER		1,131	643	6,137	6,517	8,313	2,706	1,637	14,106	16,455	19,425
Subtotal:-----		7,667	7,352	48,501	41,781	61,513	17,352	17,644	102,242	99,929	132,902
FROZEN VEGETABLES											
FZN BROCLI(SEP)	MT										
MEXICO		8,825	0	44,807	17,910	69,547	4,715	0	24,369	10,710	38,769
GUATEMALA		346	0	9,488	4,097	11,917	240	0	6,565	3,068	8,183
OTHER		9	0	1,074	541	1,205	11	0	771	426	886
Subtotal:-----		9,180	0	55,368	22,548	82,669	4,965	0	31,705	14,204	47,839
FZN CAULFLR(SEP)	MT										
MEXICO		380	0	24,180	10,227	26,291	221	0	13,687	6,637	15,050
OTHER		6	0	835	546	1,100	5	0	531	370	696
Subtotal:-----		386	0	25,014	10,773	27,391	226	0	14,218	7,007	15,745
FZN POTATO(SEP)	MT										
CANADA		3,669	3,848	32,703	30,401	48,134	1,804	1,995	15,265	15,159	22,478
OTHER		50	3	464	237	491	42	6	294	149	324
Subtotal:-----		3,720	3,851	33,167	30,638	48,625	1,846	2,001	15,559	15,308	22,803
TREE NUTS											
PISTACHIO NSH(SEP)	MT										
TURKEY		64	0	641	109	812	181	0	2,358	448	2,999
HONG KONG		0	0	325	0	325	0	0	909	0	909
OTHER		65	18	1,011	123	308	192	51	408	323	710
Subtotal:-----		129	18	1,149	233	1,444	372	51	3,674	771	4,618
CASHEW NUT(AUG)	MT										
INDIA		867	1,015	13,744	12,057	15,547	5,126	5,129	93,936	66,721	104,432
BRAZIL		1,808	1,839	12,698	16,045	17,332	8,884	7,153	67,038	69,234	90,603
OTHER		779	677	3,568	6,400	5,163	3,149	2,632	17,669	26,966	24,389
Subtotal:-----		3,454	3,531	30,010	34,503	38,042	17,159	14,914	178,643	162,920	219,424
FILBERTS(AUG)	MT										
TURKEY		98	154	872	2,724	1,446	366	436	3,526	7,928	5,689
EC 12		105	2	261	490	306	411	11	1,117	1,488	1,257
OTHER		0	1	27	178	56	0	1	129	532	246
Subtotal:-----		202	156	1,160	3,391	1,808	777	448	4,771	9,948	7,192
PECANS NSH(SEP)	MT										
MEXICO		0	0	9,019	1,591	9,122	0	0	11,483	2,059	11,629
OTHER		0	0	4	0	4	0	0	2	0	2
Subtotal:-----		0	0	9,023	1,591	9,126	0	0	11,484	2,059	11,631
WINES											
CHMP&SPRK WN(JAN)	KL										
EC 12		2,712	2,372	10,932	9,018	48,540	16,969	12,867	66,076	52,555	294,098
FRANCE		829	648	3,055	2,782	14,753	11,124	7,381	42,204	31,382	184,483
ITALY		1,127	881	4,136	3,444	18,298	3,832	2,737	13,604	12,357	63,840
OTHER		8	12	342	115	758	31	26	465	357	2,110
Subtotal:-----		2,721	2,384	11,275	9,132	49,299	17,000	12,892	66,541	52,912	296,217
FT&VERM WN(JAN)	KL										
EC 12		1,373	870	5,258	4,000	16,308	4,802	2,591	18,033	12,471	54,655
SPAIN		449	202	1,744	1,173	5,098	1,541	775	6,599	4,626	20,594
ITALY		573	518	2,642	2,117	8,592	1,201	1,093	5,302	4,414	17,476
PORTUGAL		251	74	538	286	1,402	1,859	487	5,304	2,210	12,653
OTHER		241	69	485	221	1,251	1,827	466	5,114	1,868	12,047
Subtotal:-----		1,383	874	5,310	4,065	16,450	4,834	2,612	18,223	12,813	55,262
OTH GP WINE(JAN)	KL										
EC 12		16,003	16,376	63,845	56,597	207,179	46,979	47,172	172,162	154,857	542,812
FRANCE		5,372	5,184	20,281	19,284	67,526	26,632	25,043	91,441	85,145	280,000
ITALY		7,390	8,334	31,024	27,078	98,850	12,855	15,108	52,520	47,271	174,358
OTHER		1,682	1,812	5,932	6,426	18,847	3,454	4,659	11,122	12,010	35,706
Subtotal:-----		17,685	18,187	69,778	63,023	226,026	50,434	51,831	183,284	166,867	578,517
OTH WN PROD(JAN)	KL										
EC 12		1,002	336	3,637	793	9,849	1,221	382	4,518	1,054	12,496
ITALY		790	147	2,858	431	6,570	995	154	3,622	509	8,564
JAPAN		96	47	432	260	1,195	219	136	1,042	591	2,880
SPAIN		205	186	714	285	2,725	208	210	690	305	2,655
OTHER		2	29	225	103	785	4	63	285	179	934
Subtotal:-----		1,100	413	4,294	1,155	11,829	1,444	581	5,845	1,824	16,309
CUT FLOWERS											
ROSES(JAN)	NONE										
COLOMBIA		0	0	0	0	0	6,202	4,509	19,289	19,931	49,211
OTHER		0	0	0	0	0	1,384	1,204	5,718	7,735	13,545
Subtotal:-----		0	0	0	0	0	7,586	5,713	25,007	27,666	62,755
CARNATIONS(JAN)	NONE										
COLOMBIA		0	0	0	0	0	6,571	6,452	24,181	24,383	60,287
OTHER		0	0	0	0	0	516	376	2,550	1,894	4,660
Subtotal:-----		0	0	0	0	0	7,086	6,827	26,731	26,277	64,948

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